

TMX GROUP INC.

Market Statistics

(Unaudited)

	Three months ended		Six months ended	
	June 30		June 30	
	2008	2007	2008	2007
Toronto Stock Exchange:				
Volume (millions)	24,980.9	24,789.0	50,507.7	48,527.1
Value (\$ billions)	483.0	431.7	956.2	817.9
Transactions (000s)	38,887.6	27,708.9	80,167.5	53,689.1
Issuers Listed	1,615	1,623	1,615	1,623
New Issuers Listed:				
Number of Initial Public Offerings	18	38	39	58
Number of graduates from TSX Venture/NEX	10	23	27	39
New Equity Financing: (\$ millions)				
Initial Public Offering Financings (\$ millions)	9,510.7	14,682.7	18,386.0	28,256.3
Secondary Offering Financings ¹ (\$ millions)	1,028.4	2,191.0	1,526.3	3,694.3
Supplementary Financings (\$ millions)	5,144.1	7,811.7	11,793.7	13,222.7
Market Cap of Issuers Listed (\$ billions)	3,338.2	4,680.0	5,066.0	11,339.3
S&P/TSX Composite Index ² Close	2,156.6	2,195.1	2,156.6	2,195.1
	14,467.0	13,906.6	14,467.0	13,906.6
TSX Venture Exchange:³				
Volume (millions)	13,844.6	13,440.2	25,332.6	26,925.7
Value (\$ millions)	9,978.3	12,519.0	17,758.9	25,182.0
Transactions (000s)	2,073.1	2,269.4	3,806.1	4,651.0
Issuers Listed	2,396	2,273	2,396	2,273
New Issuers Listed				
	64	61	137	119
New Equity Financing: (\$ millions)				
Initial Public Offering Financings (\$ millions)	1,866.5	3,409.8	3,376.9	5,827.7
Secondary Offering Financings ¹ (\$ millions)	58.7	124.3	126.7	239.7
Market Cap of Issuers Listed: (\$ billions)	1,807.8	3,285.5	3,250.2	5,588.0
S&P/TSX Venture Composite Index ² Close	55.9	62.1	55.9	62.1
	2,635.8	3,174.4	2,635.8	3,174.4
Toronto Stock Exchange and TSX Venture Exchange:				
Professional and Equivalent Real-time Data Subscriptions	167,756	149,687	167,756	149,687
	May-June			
	2008	2007		
Montreal Exchange:				
Volume (Contracts) (000s)	6,584.9	8,299.8		
Open Interest (Contracts) (000s) as at June 30	2,395.1	2,775.8		
Data Subscriptions as at June 30	28,197	27,239		
Boston Options Exchange:				
Volume (Contracts) (000s)	29,251.3	19,496.8		

¹ Secondary Offering Financings includes prospectus offerings on both a treasury and secondary basis.

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³ TSX Venture Exchange market statistics do not include data for debt securities. 'New Issuers Listed' and 'S&P/TSX Venture Composite Index Close' statistics exclude data for issuers on NEX. All other TSX Venture Exchange market statistics include data for issuers on NEX, which is a board that was established on August 18, 2003 for issuers that have fallen below TSX Venture Exchange's listing standards (162 issuers at June 30, 2008 and 158 issuers at June 30, 2007).