

Looking for Growth Capital?



Look north to TSX

Boston Roadshow

Thursday, September 20, 2007

Hyatt Regency, One Avenue de Lafayette

Keynote Luncheon

12:00 pm to 1:30 pm

Presentations by:

- TSX Group
- U.S. listed companies

Going Public on TSX Workshop

2:00 pm to 5:00 pm (followed by a Networking Reception)

Program:

- Overview of Toronto Stock Exchange and TSX Venture Exchange
- Raising capital on TSX
- Cross border legal and taxation considerations
- Building investor interest on TSX

Register at www.tsx.com/usa

2007 U.S. Campaign Sponsors:

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What you should know about TSX Group...

TSX Group operates **Toronto Stock Exchange** and **TSX Venture Exchange**, representing a unique public market option for companies of all sectors.

- **Global expert in supporting small and mid cap public companies**
 - Access to public capital for early stage companies not available on U.S. exchanges
 - Institutional investors and analysts that support small cap public companies
 - Tailored listing requirements and vehicles for small caps including the Capital Pool Company® Program
- **Proven market for small and mid cap technology and life science companies**
 - TSX Group is home to 2nd highest number of tech and life sciences companies after Nasdaq
 - TSX Group tech and life science companies raised over US\$2.5 billion in 2006

The reach of **Toronto Stock Exchange** and **TSX Venture Exchange** extends internationally, providing access to capital for more than 3,800 companies. US\$1.8 trillion in market capitalization and leading-edge trading technology make TSX Group a dynamic source of North American capital – and a **capital opportunity for your business.**

Go to www.tsx.com/usa for details

2007
US Campaign

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