

# Looking for Growth Capital?



## Look north to TSX

## Chicago Roadshow

Wednesday, November 7, 2007

Park Hyatt Chicago, 800 N. Michigan Avenue

### Keynote Luncheon

12:00 pm to 1:30 pm

Presentations by:

- TSX Group
- U.S. listed companies

### Going Public on TSX Workshop

2:00 pm to 5:00 pm (followed by a Networking Reception)

Program:

- Overview of Toronto Stock Exchange and TSX Venture Exchange
- Raising capital on TSX
- Cross border legal and taxation considerations
- Building investor interest on TSX

Register at [www.tsx.com/usa](http://www.tsx.com/usa)

### 2007 U.S. Campaign Sponsors:

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## What you should know about TSX Group...

TSX Group operates **Toronto Stock Exchange** and **TSX Venture Exchange**, representing a unique public market option for companies of all sectors.

### → Global expert in supporting small and mid cap public companies

- Access to public capital for early stage companies not available on U.S. exchanges
- Institutional investors and analysts that support small cap public companies
- Tailored listing requirements and vehicles for small caps including the Capital Pool Company® Program

### → Proven market for small and mid cap technology and life science companies

- TSX Group is home to 2nd highest number of tech and life sciences companies after Nasdaq
- TSX Group tech and life science companies raised over US\$2.5 billion in 2006

The reach of **Toronto Stock Exchange** and **TSX Venture Exchange** extends internationally, providing access to capital for more than 3,800 companies. US\$1.8 trillion in market capitalization and leading-edge trading technology make TSX Group a dynamic source of North American capital – and a **capital opportunity for your business.**

Go to [www.tsx.com/usa](http://www.tsx.com/usa) for details

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