



Toronto Stock
Exchange

TSX Venture
Exchange

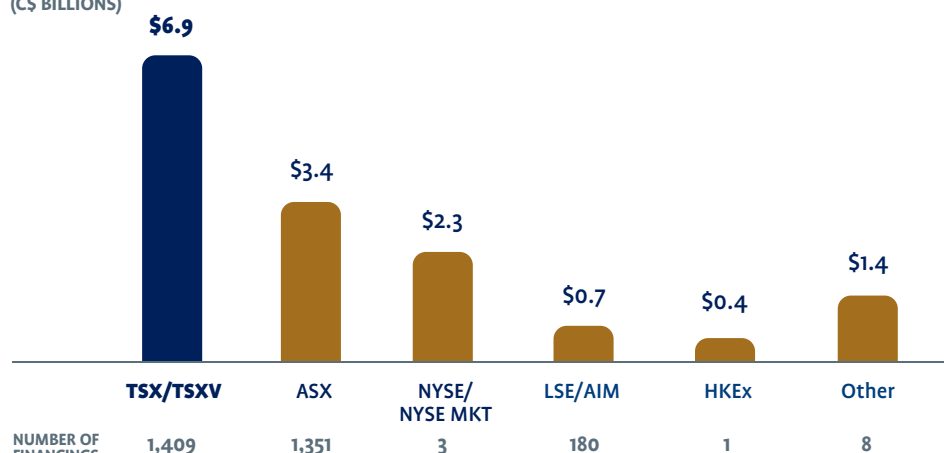
MINING

Global Leader in MINING

Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) are home to 56% of the world's public mining companies and provide a dynamic market to access global capital.

#1 IN GLOBAL MINING EQUITY FINANCINGS

(C\$ BILLIONS)



Source: Gamah International, December 2013

73 new
mining companies
listed in 2013.

BENEFITS FOR LISTED COMPANIES

Access to Capital

Mining companies raised \$6.9 billion in 2013 through 1,409 transactions. TSX and TSXV provide the best access to capital in the world for junior explorers.

Liquidity & Trading

More than 50 billion mining company shares were traded in 2013.

Global Visibility

400+ global analysts cover TSX and TSXV listed mining companies and it is estimated that more than 40% of all trading originates outside of Canada.

Growth Support

TSXV listed companies have the potential to graduate to the senior board, TSX, as they grow and mature.

Tailored and Flexible Listing Criteria

Listing requirements are tailored to companies at varying levels and accommodate a range of companies from exploration stage to production.

Experienced Exchange Staff

Relevant mining business experience and in-house geologists.

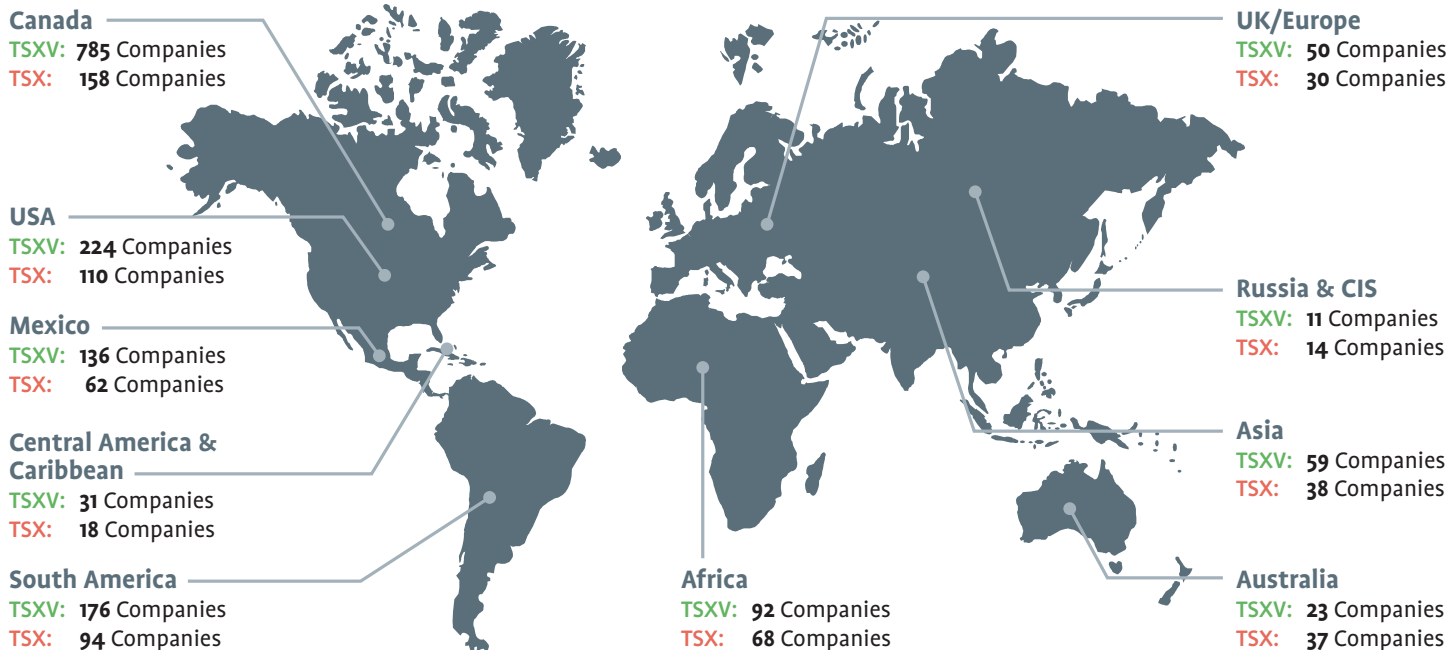
MARKET COMPARISON

	Number of Listed Mining Companies	Quoted Market Value (C\$ Billions)	New Mining Listings
TSX & TSXV	1,618	240.4	73
TSX	331	229.6	8
TSXV	1,287	10.8	65
ASX	782	392.0	18
AIM	150	9.6	11
LSE	40	506.0	1
NYSE/ NYSE MKT	132	926.4	10
HKEx	55	375.9	1
JSE	50	356.2	1

Source: Exchange Websites, Capital IQ. Unless otherwise noted, all stats as of December 31, 2013.

GLOBAL MINING COMPANIES, GLOBAL REACH

Nearly 50% of the 9,000 mineral exploration projects held by TSX & TSXV companies are outside of Canada.



Note: A single company may have projects in multiple countries.

Source: InfoMine, December 2013

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