



Toronto Stock
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Notice to Participating Organizations, Members and Subscribers

April 1st, 2014

2014 - 013

Industrial Alliance Securities Inc. and MGI Securities Inc. – Amalgamation and Surrender of Toronto Stock Exchange Participating Organization, TSX Venture Exchange Member, TMX Select Subscriber and Alpha Exchange Member Status

Effective April 1st, 2014, Industrial Alliance Securities Inc. and MGI Securities Inc. completed their amalgamation. Following the transaction, the entity will operate under Industrial Alliance Securities Inc. trading under broker code #076.

MGI Securities Inc. traded under broker code #075 and has voluntarily surrendered its status as a Toronto Stock Exchange Participating Organization, TSX Venture Exchange Member, TMX Select Subscriber and Alpha Exchange Member effective April 1st, 2014.

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About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, BOX Options Exchange, Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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