

TMX Group Equity Financing Statistics – April 2016 Toronto Stock Exchange and TSX Venture Exchange

May 6, 2016 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for April 2016.

Toronto Stock Exchange welcomed 15 new issuers in April 2016, compared with 14 in the previous month and eight in April 2015. The new listings included 13 exchange traded funds, one life sciences company and one financial services company. Total financings raised in April 2016 increased 6% from the previous month, and were up 19% compared to April 2015. The total number of financings in April 2016 was 56, compared with 73 in the previous month and 59 in April 2015.

For additional data relating to the number of transactions billed for Toronto Stock Exchange, please click on the following link: <u>http://www.tmx.com/resource/en/440</u>

TSX Venture Exchange welcomed seven new issuers in April 2016, compared with three in the previous month and five in April 2015. The new listings included six Capital Pool Companies and one mining company. Total financings raised in April 2016 increased 12% from the previous month, and were up 82% compared to April 2015. There were 150 financings in April 2016, compared with 98 in the previous month and 98 in April 2015.

TMX Group consolidated trading statistics for April 2016 can be viewed at www.tmx.com.

	April 2016	March 2016	April 2015
Issuers Listed	1,493	1,486	1,510
New Issuers Listed	15	14	8
IPOs	13	11	8
Graduates from TSXV	1	2	0
Issues Listed	2,211	2,205	2,237
IPO Financings Raised	\$156,492,057	\$36,500,000	\$404,945,508
Secondary Financings Raised	\$2,484,584,565	\$5,328,808,535	\$4,203,080,723
Supplemental Financings Raised	\$6,142,050,182	\$2,953,167,900	\$2,749,620,278
Total Financings Raised	\$8,783,126,804	\$8,318,476,435	\$7,357,646,509
Total Number of Financings	56	73	59
Market Cap Listed Issues	\$2,461,453,957,832	\$2,378,698,694,620	\$2,638,388,002,427

Toronto Stock Exchange

Year-to-date Statistics

	2016	2015	% change
New Issuers Listed	44	36	+22.2
IPOs	35	34	+2.9
Graduates from TSXV	5	2	+150.0
IPO Financings Raised	\$391,454,357	\$1,577,333,234	-75.2
Secondary Financings Raised	\$9,750,350,836	\$14,968,545,801	-34.9
Supplemental Financings Raised	\$11,110,958,975	\$7,431,416,458	+49.5
Total Financings Raised	\$21,252,764,168	\$23,977,295,493	-11.4



Total Number of Financings	179	212	+15.6
Market Cap Listed Issues	\$2,461,453,957,832	\$2,638,388,002,427	-6.7

TSX Venture Exchange

	April 2016	March 2016	April 2015
Issuers Listed	2,136	2,139	2,302
New Issuers Listed	7	3	5
IPOs	6	1	4
Graduates to TSX	1	2	0
Issues Listed	2,194	2,191	2,369
IPO Financings Raised	\$2,123,860	\$273,900	\$23,373,916
Secondary Financings Raised (1)	\$17,838,522	\$103,500,000	\$0
Supplemental Financings Raised	\$275,615,187	\$160,439,003	\$139,348,761
Total Financings Raised	\$295,577,569	\$264,212,903	\$162,722,677
Total Number of Financings	150	98	98
Market Cap Listed Issues	\$29,425,147,409	\$25,778,629,099	\$28,315,077,803

Year-to-date Statistics

	2016	2015	% Change
New Issuers Listed	17	18	-5.6
IPOs	11	11	0.0
Graduates to TSX	5	2	+150.0
IPO Financings Raised	\$8,139,460	\$40,925,616	-80.0
Secondary Financings Raised (1)	\$153,762,689	\$105,791,824	+45.3
Supplemental Financings Raised	\$637,691,407	\$712,037,658	-10.4
Total Financings Raised	\$799,593,556	\$858,755,098	-6.9
Total Number of Financings	415	442	-6.1
Market Cap Listed Issues	\$29,425,147,409	\$28,315,077,803	+3.9

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during April 2016:

Toronto Stock Exchange

Issuer Name	Company Symbol
GoldMoney Inc.	XAU
Helius Medical Technologies, Inc.	HSM
Horizons Cdn High Dividend Index ETF	НХН



Horizons NASDAQ-100 Index ETF	HXQ, HXQ.U	
iShares Edge MSCI Min Vol EAFE Index ETF (CAD-Hedged)	XML	
iShares Edge MSCI Min Vol Global Index ETF (CAD-Hedged)	XMY	
iShares Edge MSCI Min Vol USA Index ETF (CAD-Hedged)	XMS	
Mackenzie Core Plus Canadian Fixed Income ETF	МКВ	
Mackenzie Core Plus Global Fixed Income ETF	MGB	
Mackenzie Floating Rate Income ETF	MFT	
Mackenzie Unconstrained Bond ETF	MUB	
Sphere FTSE Asia Sustainable Yield Index ETF	SHA	
Sphere FTSE Canada Sustainable Yield Index ETF	SHC	
Sphere FTSE Europe Sustainable Yield Index ETF	SHE	
Sphere FTSE US Sustainable Yield Index ETF	SHU	

TSX Venture Exchange

Issuer Name	Company Symbol
Black Lion Capital Corp.	BLC.P
CUP Capital Corp.	CPU.P
Era Resources Inc.	ERX
Huffington Capital Corporation	HU.P
Nobelium Tech Corp.	NBL.P
Nova Leap Health Corp.	NLH.P
Spada Gold Ltd.	SPL.P

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. <u>Toronto Stock Exchange</u>, <u>TSX Venture Exchange</u>, <u>TSX Alpha Exchange</u>, <u>The Canadian Depository for Securities</u>, <u>Montréal Exchange</u>, <u>Canadian Derivatives</u> <u>Clearing Corporation</u>, <u>NGX</u>, <u>BOX Options Exchange</u>, <u>Shorcan</u>, <u>Shorcan Energy Brokers</u>, <u>AgriClear</u> and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montréal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing, Singapore and Sydney. For more information about TMX Group, visit our website at <u>http://www.tmx.com</u>. Follow TMX Group on Twitter: <u>@TMXGroup</u>.

For more information please contact:

Catherine Kee Manager, Corporate Communications TMX Group 416-814-8834 catherine.kee@tmx.com