

TMX Group Equity Financing Statistics – August 2016 Toronto Stock Exchange and TSX Venture Exchange

September 8, 2016 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for August, 2016.

Toronto Stock Exchange welcomed one new issuer in August 2016, compared with 13 in the previous month and nine in August 2015. The new listing was a mining company. Total financings raised in August 2016 decreased 5% from the previous month, and were up 362% compared to August 2015. The total number of financings in August 2016 was 43, compared with 66 in the previous month and 23 in August 2015.

For additional data relating to the number of transactions billed for Toronto Stock Exchange, please click on the following link: <u>http://www.tmx.com/resource/en/440</u>

TSX Venture Exchange welcomed four new issuers in August 2016, compared with nine the previous month and two in August 2015. All of the new listings were mining companies. Total financings raised in August 2016 increased 19% compared to the previous month, and were up 340% compared to August 2015. There were 171 financings in August 2016, compared with 178 in the previous month and 83 in August 2015.

TMX Group consolidated trading statistics for August 2016 can be viewed at www.tmx.com.

	August 2016	July 2016	August 2015
Issuers Listed	1,479	1,488	1,501
New Issuers Listed	1	13	9
IPOs	0	8	8
Graduates from TSXV	1	5	1
Issues Listed	2,193	2,204	2,215
IPO Financings Raised	\$0	\$110,000,020	\$99,282,880
Secondary Financings Raised	\$2,211,678,649	\$1,616,903,171	\$279,770,799
Supplemental Financings Raised	\$1,315,002,500	\$1,972,408,175	\$384,012,876
Total Financings Raised	\$3,526,681,149	\$3,699,311,366	\$763,066,555
Total Number of Financings	43	66	23
Market Cap Listed Issues	\$2,595,868,357,515	\$2,585,920,816,107	\$2,395,987,838,635

Toronto Stock Exchange

Year-to-date Statistics

	2016	2015	% change
New Issuers Listed	73	83	-12.0
IPOs	55	72	-23.6
Graduates from TSXV	12	7	+71.4
IPO Financings Raised	\$696,954,387	\$4,324,041,618	-83.9
Secondary Financings Raised	\$21,685,412,586	\$23,932,958,218	-9.4
Supplemental Financings Raised	\$16,240,694,315	\$12,495,151,469	+30.0
Total Financings Raised	\$38,623,061,288	\$40,752,151,305	-5.2



Total Number of Financings	425	411	+3.4
Market Cap Listed Issues	\$2,595,868,357,515	\$2,395,987,838,635	+8.3

TSX Venture Exchange

	August 2016	July 2016	August 2015
Issuers Listed	2,063	2,087	2,262
New Issuers Listed	4	9	2
IPOs	0	0	1
Graduates to TSX	1	5	1
Issues Listed	2,124	2,150	2,329
IPO Financings Raised	\$0	\$0	\$657,860
Secondary Financings Raised (1)	\$171,419,913	\$103,135,678	\$0
Supplemental Financings Raised	\$302,598,228	\$293,731,589	\$107,146,735
Total Financings Raised	\$474,018,141	\$396,867,267	\$107,804,595
Total Number of Financings	171	178	83
Market Cap Listed Issues	\$35,633,656,175	\$34,175,306,836	\$24,308,192,621

Year-to-date Statistics

	2016	2015	% Change
New Issuers Listed	35	30	+16.7
IPOs	14	15	-6.7
Graduates to TSX	12	7	+71.4
IPO Financings Raised	\$9,306,360	\$42,883,476	-78.3
Secondary Financings Raised (1)	\$617,735,322	\$546,915,540	+12.9
Supplemental Financings Raised	\$2,245,014,106	\$1,975,003,337	+13.7
Total Financings Raised	\$2,872,055,788	\$2,564,802,353	+12.0
Total Number of Financings	1,114	876	+27.2
Market Cap Listed Issues	\$35,633,656,175	\$24,308,192,621	+46.6

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during August 2016:

Toronto Stock Exchange

Issuer Name	Company Symbol
Jaguar Mining Inc.	JAG



TSX Venture Exchange

Issuer Name	Company Symbol
Austral Gold Limited	AAM
Cardero Resource Corp.	CDU
Filo Mining Corp.	FIL
TVI Pacific Inc.	TVI

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. <u>Toronto Stock Exchange</u>, <u>TSX Venture Exchange</u>, <u>TSX Alpha Exchange</u>, <u>The Canadian Depository for Securities</u>, <u>Montréal Exchange</u>, <u>Canadian Derivatives</u> <u>Clearing Corporation</u>, <u>NGX</u>, <u>BOX Options Exchange</u>, <u>Shorcan</u>, <u>Shorcan Energy Brokers</u>, <u>AgriClear</u> and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montréal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing, Singapore and Sydney. For more information about TMX Group, visit our website at <u>http://www.tmx.com</u>. Follow TMX Group on Twitter: <u>@TMXGroup</u>.

For more information please contact:

Catherine Kee Manager, Corporate Communications TMX Group 416-814-8834 <u>catherine.kee@tmx.com</u>