

TMX Group Equity Financing Statistics – December 2016 (Corrected) Toronto Stock Exchange, TSX Venture Exchange

January 10, 2017 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for December 2016.

Toronto Stock Exchange welcomed eight new issuers in December 2016, compared with six in the previous month and three in December 2015. The new listings included two closed-end funds, one exchange traded fund, two life sciences companies, one financial services company, one mining company and one technology company. Total financings raised in December 2016 decreased 23% from the previous month but were up 65% compared to December 2015. The total number of financings in December 2016 was 76, compared with 35 in the previous month and 49 in December 2015.

For additional data relating to the number of transactions billed for Toronto Stock Exchange, please click on the following link: http://www.tmx.com/resource/en/440

TSX Venture Exchange welcomed two new issuers in December 2016, compared with three the previous month and five in December 2015. The new listings were a life sciences company and a mining company. Total financings raised in December 2016 decreased 14% compared to the previous month, and were up 64% compared to December 2015. There were 135 financings in December 2016, compared with 143 in the previous month and 146 in December 2015.

TMX Group consolidated trading statistics for December 2016 can be viewed at www.tmx.com.

Toronto Stock Exchange

| | December 2016 | November 2016 | December 2015 |
|--------------------------------|---------------------|---------------------|---------------------|
| Issuers Listed | 1,482 | 1,486 | 1,487 |
| New Issuers Listed | 8 | 6 | 3 |
| IPOs | 4 | 0 | 3 |
| Graduates from TSXV | 1 | 2 | 0 |
| Issues Listed | 2,204 | 2,208 | 2,200 |
| IPO Financings Raised | \$128,020,080 | \$0 | \$23,769,180 |
| Secondary Financings Raised | \$3,822,925,885 | \$3,971,954,535 | \$1,325,103,588 |
| Supplemental Financings Raised | \$1,167,090,818 | \$2,660,505,075 | \$1,758,513,712 |
| Total Financings Raised | \$5,118,036,783 | \$6,632,459,610 | \$3,107,386,480 |
| Total Number of Financings | 76 | 35 | 49 |
| Market Cap Listed Issues | \$2,735,453,945,121 | \$2,691,516,625,617 | \$2,299,797,774,699 |

Year-to-date Statistics

| | 2016 | 2015 | % change |
|--------------------------------|------------------|-------------------|----------|
| New Issuers Listed | 117 | 107 | +9.3 |
| IPOs | 85 | 94 | -9.6 |
| Graduates from TSXV | 16 | 9 | +77.8 |
| IPO Financings Raised | \$1,543,312,783 | \$6,727,514,298 | -77.1 |
| Secondary Financings Raised | \$33,139,872,412 | \$29,345,884,532* | +12.9* |
| Supplemental Financings Raised | \$23,068,581,978 | \$18,062,009,376 | +27.7 |



| Total Financings Raised | \$57,751,767,173 | \$54,135,408,206* | +6.7* |
|----------------------------|---------------------|---------------------|-------|
| Total Number of Financings | 631 | 577 | +9.4 |
| Market Cap Listed Issues | \$2,735,453,945,121 | \$2,299,797,774,699 | +18.9 |

TSX Venture Exchange

| | December 2016 | November 2016 | December 2015 |
|---------------------------------|------------------|------------------|------------------|
| Issuers Listed | 2,033 | 2,040 | 2,183 |
| New Issuers Listed | 2 | 3 | 5 |
| IPOs | 0 | 1 | 0 |
| Graduates to TSX | 1 | 2 | 0 |
| Issues Listed | 2,094 | 2,099 | 2,244 |
| IPO Financings Raised | \$0 | \$570,725 | \$0 |
| Secondary Financings Raised (1) | \$124,013,959 | \$133,212,882 | \$110,964,879 |
| Supplemental Financings Raised | \$315,715,245 | \$374,957,983 | \$157,190,524 |
| Total Financings Raised | \$439,729,204 | \$508,741,590 | \$268,155,403 |
| Total Number of Financings | 135 | 143 | 146 |
| Market Cap Listed Issues | \$38,652,421,991 | \$36,759,196,882 | \$23,424,444,955 |

Year-to-date Statistics

| | 2016 | 2015 | % Change |
|---------------------------------|------------------|------------------|----------|
| New Issuers Listed | 47 | 47 | n/c |
| IPOs | 18 | 18 | n/c |
| Graduates to TSX | 16 | 9 | +77.8 |
| IPO Financings Raised | \$33,482,580 | \$43,683,476 | -23.4 |
| Secondary Financings Raised (1) | \$978,964,828 | \$744,153,264 | +31.6 |
| Supplemental Financings Raised | \$3,546,728,138* | \$2,574,485,837 | +37.8 |
| Total Financings Raised | \$4,559,175,546 | \$3,362,322,577 | +35.6 |
| Total Number of Financings | 1,658* | 1,326 | +25.0 |
| Market Cap Listed Issues | \$38,652,421,991 | \$23,424,444,955 | +65.0 |

^{*}correction

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during December 2016:

Toronto Stock Exchange

| Issuer Name | Company Symbol |
|----------------|----------------|
| Brio Gold Inc. | BRIO |

| | TMX | |
|--|-----|--|
|--|-----|--|

| Canadian Investment Grade Preferred Share Fund (P2L) | RIGP.UN |
|--|---------|
| CanniMed Therapeutics Inc. | CMED |
| Horizons EURO STOXX 50® Index ETF | HXX |
| Logiq Asset Management Inc. | LGQ |
| Novelion Therapeutics Inc. | NVLN |
| Pivot Technology Solutions, Inc. | PTG |
| Sprott Energy Opportunities Trust | NRGY.UN |

TSX Venture Exchange

| Issuer Name | Company Symbol |
|-------------------------------|----------------|
| Lite Access Technologies Inc. | LTE |
| Zazu Metals Corporation | ZAZ |

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, NGX, Shorcan, Shorcan Energy Brokers, AgriClear and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montréal, Calgary and Vancouver), in key U.S. markets (New York, Houston) as well as in London, Beijing and Singapore. For more information about TMX Group, visit our website at http://www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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