

TMX Group Equity Financing Statistics – April 2018 Toronto Stock Exchange, TSX Venture Exchange

May 4, 2018 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for April 2018.

TSX welcomed four new issuers in April 2018, compared with 13 in the previous month and 18 in April 2017. The new listings included three exchange traded funds and one technology company. Total financings raised in April 2018 increased 26% from the previous month, and were down 52% compared to April 2017. The total number of financings in April 2018 was 30, compared with 42 the previous month and 47 in April 2017.

For additional data relating to the number of transactions billed for TSX, please click on the following link: https://www.tmx.com/resource/en/440

TSXV welcomed 10 new issuers in April 2018, compared with 11 the previous month and three in April 2017. The new listings were eight capital pool companies, one technology company, and one consumer products and services company. Total financings raised in April 2018 increased 39% compared to the previous month, but were down 14% compared to April 2017. There were 109 financings in April 2018, compared with 130 in the previous month and 146 in April 2017.

TMX Group consolidated trading statistics for April 2018 can be viewed at www.tmx.com.

Toronto Stock Exchange

| | April 2018 | March 2018 | April 2017 |
|--------------------------------|---------------------|---------------------|---------------------|
| Issuers Listed | 1,513 | 1,513 | 1,500 |
| New Issuers Listed | 4 | 13 | 18 |
| IPOs | 4 | 11 | 17 |
| Graduates from TSXV | 0 | 0 | 0 |
| Issues Listed | 2,165 | 2,188 | 2,195 |
| IPO Financings Raised | \$686,082,750 | \$121,000,000 | \$301,000,014 |
| Secondary Financings Raised | \$1,284,438,591 | \$1,315,529,961 | \$4,133,664,529 |
| Supplemental Financings Raised | \$667,046,000 | \$657,772,350 | \$1,093,397,964 |
| Total Financings Raised | \$2,637,567,341 | \$2,094,302,311 | \$5,528,062,507 |
| Total Number of Financings | 30 | 42 | 47 |
| Market Cap Listed Issues | \$2,879,874,997,568 | \$2,830,648,219,529 | \$2,860,729,428,140 |

Year-to-date Statistics

| | 2018 | 2017 | % change |
|-----------------------------|-----------------|-----------------|----------|
| New Issuers Listed | 42 | 52 | -19.2 |
| IPOs | 38 | 44 | -13.6 |
| Graduates from TSXV | 1 | 6 | -83.3 |
| IPO Financings Raised | \$1,063,830,313 | \$1,001,370,824 | +6.2 |
| Secondary Financings Raised | \$5,415,546,553 | \$9,238,522,074 | -41.4 |



| Supplemental Financings Raised | \$3,707,244,420 | \$6,674,268,784 | -44.5 |
|--------------------------------|---------------------|---------------------|-------|
| Total Financings Raised | \$10,186,621,286 | \$16,914,161,682 | -39.8 |
| Total Number of Financings | 173 | 210 | -17.6 |
| Market Cap Listed Issues | \$2,879,874,997,568 | \$2,860,729,428,140 | +0.7 |

TSX Venture Exchange*

| | April 2018 | March 2018 | April 2017 |
|---------------------------------|------------------|------------------|------------------|
| Issuers Listed | 1,977 | 1,976 | 2,015 |
| New Issuers Listed | 10 | 11 | 3 |
| IPOs | 8 | 9 | 1 |
| Graduates to TSX | 0 | 0 | 0 |
| Issues Listed | 2,058 | 2,054 | 2,074 |
| IPO Financings Raised | \$2,752,500 | \$6,050,000 | \$400,000 |
| Secondary Financings Raised (1) | \$156,391,085 | \$69,328,743 | \$282,092,640 |
| Supplemental Financings Raised | \$442,456,290 | \$357,768,420 | \$417,879,475 |
| Total Financings Raised | \$601,599,875 | \$433,147,163 | \$700,372,115 |
| Total Number of Financings | 109 | 130 | 146 |
| Market Cap Listed Issues | \$51,140,606,873 | \$52,137,761,011 | \$43,289,546,600 |

Year-to-date Statistics

| | 2018 | 2017 | % Change |
|---------------------------------|------------------|------------------|----------|
| New Issuers Listed | 40 | 19 | +110.5 |
| IPOs | 30 | 11 | +172.7 |
| Graduates to TSX | 1 | 6 | -83.3 |
| IPO Financings Raised | \$14,948,520 | \$37,943,151 | -60.6 |
| Secondary Financings Raised (1) | \$964,498,602 | \$840,523,095 | +14.7 |
| Supplemental Financings Raised | \$1,973,980,994 | \$1,755,067,865 | +12.5 |
| Total Financings Raised | \$2,953,428,116 | \$2,633,534,111 | +12.1 |
| Total Number of Financings | 605 | 605 | n/c |
| Market Cap Listed Issues | \$51,140,606,873 | \$43,289,546,600 | +18.1 |

^{*}Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during April 2018:

Toronto Stock Exchange

| Issuer Name | Company Symbol |
|-------------------------------------|----------------|
| Purpose Global Innovators Fund ETF | PINV |
| Purpose Strategic Yield Fund ETF | SYLD |
| Purpose Multi-Asset Income Fund ETF | PINC |
| Ceridian HCM Holding Inc. | CDAY |

TSX Venture Exchange

| Issuer Name | Company Symbol |
|-----------------------------------|----------------|
| Apolo III Acquisition Corp. | AIII.P |
| ECC Ventures 1 Corp. | EONE.P |
| ECC Ventures 2 Corp. | ETWO.P |
| MG Capital Corporation | MGX.P |
| Norwick Capital Corp. | NWK.P |
| Pine Trail Capital Trust | PINE.P |
| Ponderous Panda Capital Corp. | PPCC.P |
| Predator Blockchain Capital Corp. | PRED.P |
| Resaas Services Inc. | RSS |
| The Alkaline Water Company Inc. | WTER |

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities and fixed income. Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, Trayport and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Beijing and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.



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