



TMX Group Equity Financing Statistics – November 2018

Toronto Stock Exchange, TSX Venture Exchange

December 7, 2018 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for November 2018.

TSX welcomed nine new issuers in November 2018, compared with 14 in the previous month and 14 in November 2017. The new listings were six exchange traded funds, two mining companies and one technology company. Total financings raised in November 2018 increased 272% from the previous month, and were up 92% compared to November 2017. The total number of financings in November 2018 was 37, compared with 44 the previous month and 65 in November 2017.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <https://www.tmx.com/resource/en/440>

TSXV welcomed 13 new issuers in November 2018, compared with 14 the previous month and 12 in November 2017. The new listings were 11 capital pool companies and two mining companies. Total financings raised in November 2018 increased 26% compared to the previous month, and were up 7% compared to November 2017. There were 124 financings in November 2018, compared with 144 in the previous month and 141 in November 2017.

TMX Group consolidated trading statistics for November 2018 can be viewed at www.tmx.com.

Toronto Stock Exchange

	November 2018	October 2018	November 2017
Issuers Listed	1,533	1,537	1,511
New Issuers Listed	9	14	14
IPOs	6	11	13
Graduates from TSXV	2	1	1
Issues Listed	2,187	2,187	2,175
IPO Financings Raised	\$26,758,150	\$333,563,316	\$410,038,010
Secondary Financings Raised	\$5,840,059,550	\$927,089,976	\$2,391,948,326
Supplemental Financings Raised	\$616,899,050	\$480,736,563	\$604,093,645
Total Financings Raised	\$6,483,716,750	\$1,741,389,855	\$3,406,079,981
Total Number of Financings	37	44	65
Market Cap Listed Issues	\$2,793,650,780,769	\$2,772,794,343,795	\$2,994,400,964,213

Year-to-date Statistics

	2018	2017	% change
New Issuers Listed	127	147	-13.6
IPOs	107	123	-13.0
Graduates from TSXV	12	16	-25.0
IPO Financings Raised	\$2,708,290,329	\$5,840,535,558	-53.6
Secondary Financings Raised	\$21,308,717,941	\$21,113,381,980	+0.9



Supplemental Financings Raised	\$8,724,453,354	\$14,861,624,731	-41.3
Total Financings Raised	\$32,741,461,624	\$41,815,542,269	-21.7
Total Number of Financings	481	581	-17.2
Market Cap Listed Issues	\$2,793,650,780,769	\$2,994,400,964,213	-6.7

TSX Venture Exchange**

	November 2018	October 2018	November 2017
Issuers Listed	1,979	1,976	1,985
New Issuers Listed	13	14	12
IPOs	12	13	8
Graduates to TSX	2	1	1
Issues Listed	2,072	2,065	2,059
IPO Financings Raised	\$4,636,300	\$8,726,650	\$3,059,750
Secondary Financings Raised (1)	\$147,442,055	\$135,409,374	\$99,773,514
Supplemental Financings Raised	\$384,881,101	\$283,220,644	\$399,444,029
Total Financings Raised	\$536,959,456	\$427,356,668	\$502,277,293
Total Number of Financings	124	144	141
Market Cap Listed Issues*	\$47,337,900,850	\$50,061,546,035	\$49,003,043,004

Year-to-date Statistics

	2018	2017	% Change
New Issuers Listed	126	71	+77.5
IPOs	97	46	+110.9
Graduates to TSX	12	16	-31.3
IPO Financings Raised	\$63,072,612	\$91,150,765	-30.8
Secondary Financings Raised (1)	\$1,986,255,132	\$1,685,724,168	+17.8
Supplemental Financings Raised	\$4,576,525,159^	\$4,150,120,021	+10.3
Total Financings Raised	\$6,625,852,903^	\$5,926,994,954	+11.8
Total Number of Financings	1,452^	1,545	-6.0
Market Cap Listed Issues*	\$47,337,900,850	\$49,003,043,004	-3.3

^Revised

*Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated.

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during November 2018:

Toronto Stock Exchange

Issuer Name	Company Symbol
Alithya Group Inc.	ALYA
Evolve Active Global Fixed Income ETF	EARN
Horizons Global Sustainability Leaders Index ETF	ETHI
Horizons Industry 4.0 Index ETF	FOUR
Monarques Gold Corporation	MQR
Orla Mining Ltd.	OLA
TD Active Preferred Share ETF	TPRF
TD Select Short Term Corporate Bond Ladder ETF	TCSB
TD Select U.S. Short Term Corporate Bond Ladder ETF	TUSB

TSX Venture Exchange

Issuer Name	Company Symbol
Aim3 Ventures Inc.	AIMC.P
Aldebaran Resources Inc.	ALDE
BB1 Acquisition Corp.	BBA.P
BMGB Capital Corp.	BMGB.P
Buzz Capital 2 Inc.	BUZH.P
Cinaport Acquisition Corp. III	CAC.P
Connaught Ventures Inc.	CNV.P
GSP Resource Corp.	GSPR
Rebel Capital 2.0 Corp.	RBZ.P
Risetech Capital Corp.	RTCC.P
Smartset Services Inc.	SMAR.P
Spirit Banner II Capital Corp.	SBTC.P
Unilock Capital Corp.	UUU.P



About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities and fixed income. [Toronto Stock Exchange](#), [TSX Venture Exchange](#), [TSX Alpha Exchange](#), [The Canadian Depository for Securities](#), [Montréal Exchange](#), [Canadian Derivatives Clearing Corporation](#), [Trayport](#) and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Beijing and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: [@TMXGroup](#).

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