

# THE BUY SIDE REPORT

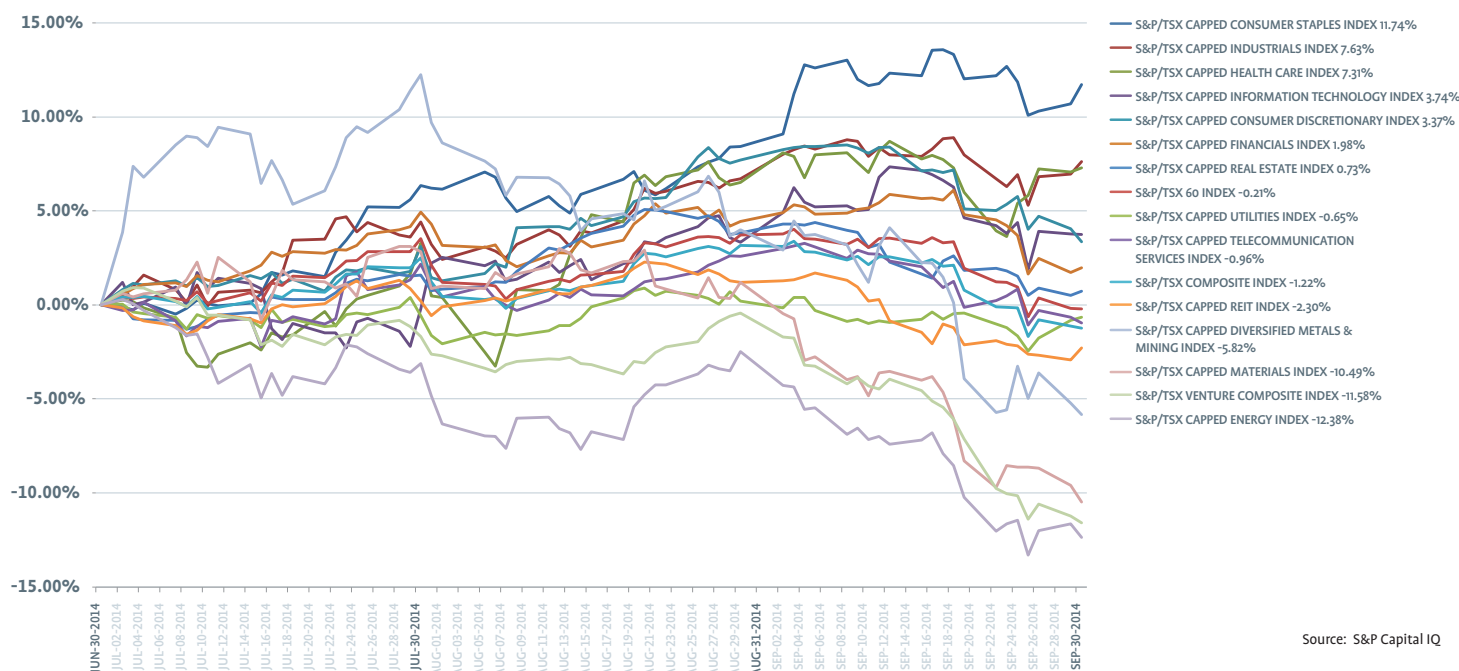
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Market Intelligence Group

Welcome to the first edition of "The Buy Side Report," a new quarterly information feature about Canada's leading equities markets, Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV). The quarterly publication presents detailed market data about sector index performance, share price and trading information, insight into foreign investment in Canadian equities, as well as an up-to-date, external economics viewpoint provided by a different contributor each quarter.

TSX and TSXV offer a diverse and vibrant stock list to access investment opportunities, and stand firmly among the world's leading fully-integrated capital markets. The exchanges are home to a wide range of companies that give global investors a unique opportunity to invest in Canada across a broad spectrum of industry sectors, including natural resources markets around the world. In Canadian equities markets, investors can choose from 3,500 companies with a total market capitalization of over \$2.5 trillion, ranging from growing businesses on TSXV to established blue chip multinational corporations on TSX.

## SECTOR INDEX PERFORMANCE



Source: S&amp;P Capital IQ

## TOP 3 PERFORMING SECTORS

S&P/TSX Capped Consumer Staples	11.74%
S&P/TSX Capped Industrials	7.63%
S&P/TSX Capped Health Care	7.31%

## BOTTOM 3 PERFORMING SECTORS

S&P/TSX Capped Energy	-12.38%
S&P/TSX Venture Composite Index	-11.58%
S&P/TSX Capped Materials	-10.49%

Source: Capital IQ  
For a full list of TSX and TSXV Issuers please visit [www.tmx.com/mig](http://www.tmx.com/mig)

## TOP SHARE PRICE PERFORMANCE

TSX TOP 10		% PRICE CHANGE 06/30/2014 - 09/30/2014	DAY CLOSE PRICE 09/30/2014 (CAD)	
	TICKER			
1	IBI Group Inc.	IBG	111	2.64
2	TSO3 Inc.	TOS	105	1.25
3	Candax Energy Inc.	CAX	100	0.02
4	Pethealth Inc.	PTZ	76	2.77
5	Microbix Biosystems Inc.	MBX	71	0.60
6	Namibia Rare Earths Inc.	NRE	71	0.18
7	Tekmira Pharmaceuticals Corporation	TKM	71	23.74
8	Exall Energy Corporation	EE	67	0.15
9	TVI Pacific Inc.	TVI	67	0.03
10	Vena Resources Inc.	VEM	67	0.10

TSXV TOP 10		TICKER	% PRICE CHANGE 06/30/2014 - 09/30/2014	DAY CLOSE PRICE 09/30/2014 (CAD)
1	Catalyst Copper Corp.	CCY	391	0.54
2	DOT Resources Ltd.	DOT	300	0.06
3	Kalimantan Gold Corporation Limited	KLK	250	0.07
4	Jemi Fibre Corp.	JFI	238	1.25
5	Luxor Industrial Corp.	LRL	233	0.10
6	Goldstrike Resources Ltd.	GSR	210	0.16
7	Falcon Gold Corp.	FG	200	0.18
8	Pennine Petroleum Corporation	PNN	175	0.06
9	Dios Exploration Inc.	DOS	171	0.10
10	China Education Resources Inc.	CHN	167	0.08

Source: S&P Capital IQ

## LIQUIDITY

### VALUE TRADED

TSX TOP 10		TICKER	Q3 VALUE TRADED (C\$M)
1	Royal Bank of Canada	RY	10,049.4
2	Toronto-Dominion Bank (The)	TD	8,591.4
3	Bank of Nova Scotia (The)	BNS	7,693.5
4	Canadian Natural Resources Limited	CNQ	6,921.6
5	Suncor Energy Inc.	SU	6,796.1
6	TransCanada Corporation	TRP	6,060.0
7	Bank of Montreal	BMO	6,007.0
8	Canadian Imperial Bank Of Commerce	CM	5,719.9
9	Canadian National Railway Company	CNR	5,298.7
10	Tim Hortons Inc.	THI	4,624.2

TSXV TOP 10		TICKER	Q3 VALUE TRADED (C\$M)
1	Tamarack Valley Energy Ltd.	TVE	255.6
2	Pine Cliff Energy Ltd.	PNE	226.3
3	Storm Resources Ltd.	SRX	124.4
4	Lumina Copper Corp.*	LCC	87.8
5	POET Technologies Inc.	PTK	72.2
6	Fission Uranium Corp.**	FCU	66.3
7	Leucrotta Exploration Inc.	LXE	64.1
8	Ikkuma Resources Corp.	IKM	63.8
9	Manitok Energy Inc.	MEI	63.8
10	Elkwater Resources Ltd.	ELW	62.8

### VOLUME TRADED

TSX TOP 10		TICKER	Q3 VOLUME TRADED (MILLIONS OF SHARES)
1	B2Gold Corp.	BTO	305.6
2	Bombardier Inc.	BBD	261.9
3	Manulife Financial Corporation	MFC	204.3
4	Torex Gold Resources Inc.	TXG	187.0
5	Yamana Gold Inc.	YRI	168.1
6	iShares S&P/TSX 60 Index ETF	XIU	165.0
7	BlackBerry Limited	BB	162.0
8	Teranga Gold Corporation	TGZ	159.4
9	Toronto-Dominion Bank (The)	TD	157.4
10	Suncor Energy Inc.	SU	156.8

TSXV TOP 10		TICKER	Q3 VOLUME TRADED (MILLIONS OF SHARES)
1	Mapan Energy Ltd.	MPG	179.0
2	Petroamerica Oil Corp.	PTA	173.3
3	Ikkuma Resources Corp.	IKM	171.5
4	Pine Cliff Energy Ltd.	PNE	128.6
5	Patient Home Monitoring Corp.	PHM	118.6
6	Petromanas Energy Inc.	PMI	87.6
7	Blackbird Energy Inc.	BBI	83.2
8	Madalena Energy Inc.	MVN	76.3
9	Elkwater Resources Ltd.	ELW	72.9
10	Mena Hydrocarbons Inc.	MNH	67.0

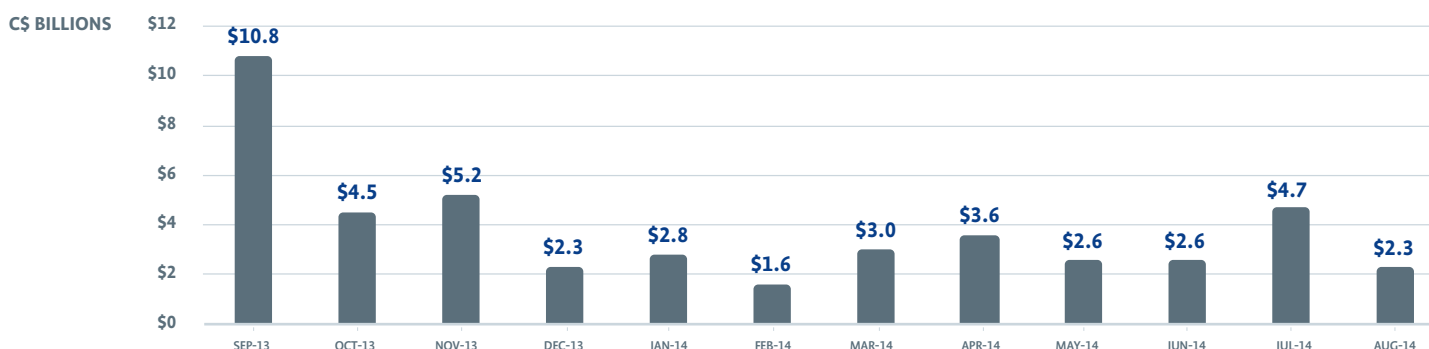
\*Acquired by First Quantum Minerals (TSX:FM)

\*\*Graduated to TSX on October 8 2014

For a full list of TSX and TSXV Issuers please visit [www.tmx.com/mig](http://www.tmx.com/mig)

## FOREIGN INVESTMENT IN CANADIAN EQUITIES

From January to August 2014, foreign investors acquired \$23.2 billion of Canadian equities. August marked the twelfth consecutive month of investment in the Canadian equity market. Canadian stock prices were up 23.5% over those 12 months.



Source: The Daily – Canada's International Transactions in Securities, Statistics Canada

### ECONOMICS VIEWPOINT

## THE WEEKLY BOTTOM LINE

OCTOBER 17, 2014 – BY TD ECONOMICS



### HIGHLIGHTS OF THE WEEK

#### CANADA

- October's significant market rout mercifully took a breather by the end of the week, with equity markets and the price of oil posting a couple of days of gains. Canadian equities officially entered correction territory mid-week, falling more than 10% since early September.
- The spike in market turmoil worldwide hit the Canadian dollar, which reached a new 2014 low of 88.5 cents U.S. on Tuesday. The price of oil perhaps saw the most spectacular declines recently. Even with recent day's gains, WTI is off roughly \$10 per barrel in October.
- Lower oil prices have positive and negative effects on the Canadian economy, although on net it is a very slight negative.

*TD Economics provides analysis of economic performance and the implications for investors. The analysis covers the globe, with emphasis on Canada, the United States, Europe and Asia.*

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