

# TMX Group Equity Financing Statistics – December 2019 Toronto Stock Exchange, TSX Venture Exchange

January 9, 2020 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for December 2019.

TSX welcomed three new issuers in December 2019, compared with 16 in the previous month and five in December 2018. The new listings were one industrial products & services company, one financial services company and one life sciences company. Total financings raised in December 2019 increased 1391% from the previous month and were up 768% compared to December 2018. The total number of financings in December 2019 was 52, compared with 31 the previous month and 44 in December 2018.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <a href="https://www.tmx.com/resource/en/440">https://www.tmx.com/resource/en/440</a>

TSXV welcomed 12 new issuers in December 2019, compared with four in the previous month and 12 in December 2018. The new listings were six capital pool companies, five mining companies and one clean technology company. Total financings raised in December 2019 increased 75% compared to the previous month, and were unchanged from December 2018. There were 146 financings in December 2019, compared with 83 in the previous month and 146 in December 2018.

TMX Group consolidated trading statistics for December 2019 can be viewed at www.tmx.com.

### **Toronto Stock Exchange**

	December 2019	November 2019	December 2018
Issuers Listed	1,572	1,578	1,526
New Issuers Listed	3	16	5
IPOs	1	14	5
Graduates from TSXV	0	1	0
Issues Listed	2,222	2,231	2,172
IPO Financings Raised	\$172,500,000	\$126,750,000	\$29,900,016
Secondary Financings Raised	\$3,039,232,705	\$452,684,547	\$1,115,035,717
Supplemental Financings Raised	\$7,961,638,100	\$169,770,594	\$142,389,908
Total Financings Raised	\$11,173,370,805	\$749,205,141	\$1,287,325,641
Total Number of Financings	52	31	44
Market Cap Listed Issues	\$3,196,015,391,388	\$3,165,392,631,069	\$2,646,182,372,762

#### **Year-to-date Statistics**

	2019	2018	% change
New Issuers Listed	134	132	+1.5
IPOs	106	112	-5.4
Graduates from TSXV	21	12	+75.0
IPO Financings Raised	\$1,579,564,320	\$2,738,190,345	-42.3
Secondary Financings Raised	\$19,846,208,282	\$22,423,753,658	-11.5



Supplemental Financings Raised	\$13,388,164,546	\$8,866,843,262	+51.0
Total Financings Raised	\$34,813,937,148	\$34,028,787,265	+2.3
Total Number of Financings	511	525	-2.7
Market Cap Listed Issues	\$3,196,015,391,388	\$2,646,182,372,762	+20.8

## TSX Venture Exchange\*\*

	December 2019	November 2019	December 2018
Issuers Listed	1,939	1,933	1,974
New Issuers Listed	12	4	12
IPOs	10	2	11
Graduates to TSX	0	1	0
Issues Listed	2,027	2,021	2,064
IPO Financings Raised	\$37,539,650	\$520,000	\$7,656,875
Secondary Financings Raised (1)	\$68,437,121	\$31,251,750	\$77,033,388
Supplemental Financings Raised	\$285,273,400	\$192,290,131	\$305,901,453
Total Financings Raised	\$391,250,171	\$224,061,881	\$390,591,716
Total Number of Financings	146	83	146
Market Cap Listed Issues*	\$45,351,401,011	\$41,953,150,194	\$45,404,018,593

## **Year-to-date Statistics**

	2019	2018	% Change
New Issuers Listed	89	138	-35.5
IPOs	73	108	-32.4
Graduates to TSX	21	12	+75.0
IPO Financings Raised	\$91,031,359	\$70,729,487	+28.7
Secondary Financings Raised (1)	\$1,100,135,241	\$2,063,288,520	-46.7
Supplemental Financings Raised	\$3,044,907,302	\$4,882,426,612	-37.6
Total Financings Raised	\$4,236,073,902	\$7,016,444,619	-39.6
Total Number of Financings	1,372	1,598	-14.1
Market Cap Listed Issues*	\$45,351,401,011	\$45,404,018,593	-0.1

<sup>\*</sup>Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated.

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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<sup>\*\*</sup>Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)



TMX Group welcomes the following companies that listed during December 2019:

## **Toronto Stock Exchange**

Issuer Name	Company Symbol
Andlauer Healthcare Group Inc.	AND
Sagicor Financial Company Ltd.	SFC
Willow Biosciences Inc.	WLLW

## **TSX Venture Exchange**

Issuer Name	Company Symbol
AMV Capital Corporation	AMV
Antalis Ventures Corp.	ANTV.P
Brachium Capital Corp.	BRAC.P
Duro Metals Inc.	DURO.P
Earth Alive Clean Technologies Inc.	EAC
Holly Street Capital Ltd.	HSC.P
Klinik Health Ventures Corp.	KHV.P
LaSalle Exploration Corp.	LSX
Logica Ventures Corp.	LOG.P
Optimum Ventures Ltd.	OPV
Turmalina Metals Corp.	TBX
Uranium Royalty Corp.	URC

## **About TMX Group (TSX:X)**

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at <a href="https://www.tmx.com">www.tmx.com</a>. Follow TMX Group on Twitter: <a href="https://www.tmx.com">@TMXGroup</a>.

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