

TMX Group Equity Financing Statistics – December 2020 Toronto Stock Exchange, TSX Venture Exchange

January 12, 2021 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for December 2020.

TSX welcomed 10 new issuers in December 2020, compared with 11 in the previous month and three in December 2019. The new listings were four exchange traded funds, two closed end funds, one life sciences company, one technology company, one oil & gas company and one mining company. Total financings raised in December 2020 decreased 34% compared to the previous month, and decreased 65% compared to December 2019. The total number of financings in December 2020 was 53, compared with 39 the previous month and 52 in December 2019.

For additional data relating to the number of transactions billed for TSX, please click on the following link: https://www.tmx.com/resource/en/440

TSXV welcomed eight new issuers in December 2020, compared with four in the previous month and 12 in December 2019. The new listings were three capital pool companies, four mining companies and one financial services company. Total financings raised in December 2020 increased 136% compared to the previous month, and were up 145% compared to December 2019. There were 177 financings in December 2020, compared with 115 in the previous month and 146 in December 2019.

TMX Group consolidated trading statistics for December 2020 can be viewed at www.tmx.com.

Toronto Stock Exchange

	December 2020	November 2020	December 2019
Issuers Listed	1,642	1,643	1,572
New Issuers Listed	10	11	3
IPOs	8	7	1
Graduates from TSXV	2	3	0
Issues Listed	2,293	2,296	2,222
IPO Financings Raised	\$339,028,246	\$117,959,988	\$172,500,000
Secondary Financings Raised	\$3,479,516,201	\$5,710,255,105	\$3,039,232,705
Supplemental Financings Raised	\$47,308,800	\$22,656,848	\$7,961,638,100
Total Financings Raised	\$3,865,853,247	\$5,850,871,941	\$11,173,370,805
Total Number of Financings	53	39	52
Market Cap Listed Issues	\$3,398,550,102,622	\$3,320,596,311,218	\$3,196,015,391,388

Year-to-date Statistics

	2020	2019	% change
New Issuers Listed	170	134	+26.9
IPOs	140	106	+32.1
Graduates from TSXV	20	21	-4.8
IPO Financings Raised	\$6,759,887,738	\$1,579,564,320	+328.0



Secondary Financings Raised	\$27,199,147,749	\$19,846,208,282	+37.0
Supplemental Financings Raised	\$2,220,900,538	\$13,388,164,546	-83.4
Total Financings Raised	\$36,179,936,025	\$34,813,937,148	+3.9
Total Number of Financings	533	511	+4.3
Market Cap Listed Issues	\$3,398,550,102,622	\$3,196,015,391,388	+6.3

TSX Venture Exchange**

	December 2020	November 2020	December 2019
Issuers Listed	1,889	1,900	1,939
New Issuers Listed	8	4	12
IPOs	5	2	10
Graduates to TSX	2	3	0
Issues Listed	1,974	1,986	2,027
IPO Financings Raised	\$12,042,642	\$680,000	\$37,539,650
Secondary Financings Raised (1)	\$370,556,898	\$178,438,865	\$68,437,121
Supplemental Financings Raised	\$576,022,238	\$226,992,108	\$285,273,400
Total Financings Raised	\$958,621,778	\$406,110,973	\$391,250,171
Total Number of Financings	177	115	146
Market Cap Listed Issues	\$78,362,951,154	\$66,919,901,885	\$45,351,401,011

Year-to-date Statistics

	2020	2019	% Change
New Issuers Listed	63	89	-29.2
IPOs	39	73	-46.6
Graduates to TSX	20	21	-4.8
IPO Financings Raised	\$213,018,283	\$91,031,359	+134.0
Secondary Financings Raised (1)	\$1,879,583,265	\$1,100,135,241	+70.9
Supplemental Financings Raised	\$4,570,886,951	\$3,044,907,302	+50.1
Total Financings Raised	\$6,663,488,499	\$4,236,073,902	+57.3
Total Number of Financings	1,717	1,372	+25.1
Market Cap Listed Issues	\$78,362,951,154	\$45,351,401,011	+72.8

^{**}Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during December 2020:

Toronto Stock Exchange

Issuer Name	Company Symbol
CI Galaxy Bitcoin Fund	BTCG.UN & BTCG.U
Haivision Systems Inc.	HAI
Horizons Tactical Absolute Return Bond ETF	HARB
K92 Mining Inc.	KNT
MindBeacon Holdings Inc.	MBCN
Pipestone Energy Corp.	PIPE
TD Morningstar ESG Canada Equity Index ETF	TMEC
TD Morningstar ESG International Equity Index ETF	TMEI
TD Morningstar ESG U.S. Equity Index ETF	TMEU
The Ether Fund	QETH.U

TSX Venture Exchange

Issuer Name	Company Symbol
Cross Border Capital I Inc.	CBX.P
Cuspis Capital II Ltd.	CCII.P
E2Gold Inc.	ETU
EFH Holdings Inc.	EFH
Element 29 Resources Inc.	ECU
Empress Royalty Corp.	EMPR
Jabbo Capital Corp.	JAB.P
Tempus Resources Ltd.	TMRR

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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