

# Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

## 1. LARGE & MID CAP CONSUMER PRODUCTS OUTPERFORM

Consumer Products was the top sector in March with both Large Cap and Mid Cap segments (11% and 6%, respectively) but underperformed in the Small Cap and Micro Cap segments (-7% and -10%, respectively).

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## 2. SMALL CAP OIL & GAS PERFORMED BEST

Of all the segmented sectors, the Small Cap Oil & Gas segment performed the best with a 16% return in March. Micro Cap Industrial Products & Services was the next best performing segmented sector at 13% return.

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## 3. BITCOIN DOMINATES ETF PERFORMANCE

Each of the top 5 best performing ETFs in March were Bitcoin ETFs, with the top 4 at 25% performance growth and the fifth at 24%.

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## 4. VENTURE REAL ESTATE INDEX PERFORMED BEST IN MARCH

Although nine of the top 10 indexes in March were TSX-based, the top performing index for March was the S&P/TSX Venture Real Estate Index (10%).

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# Investor Insights

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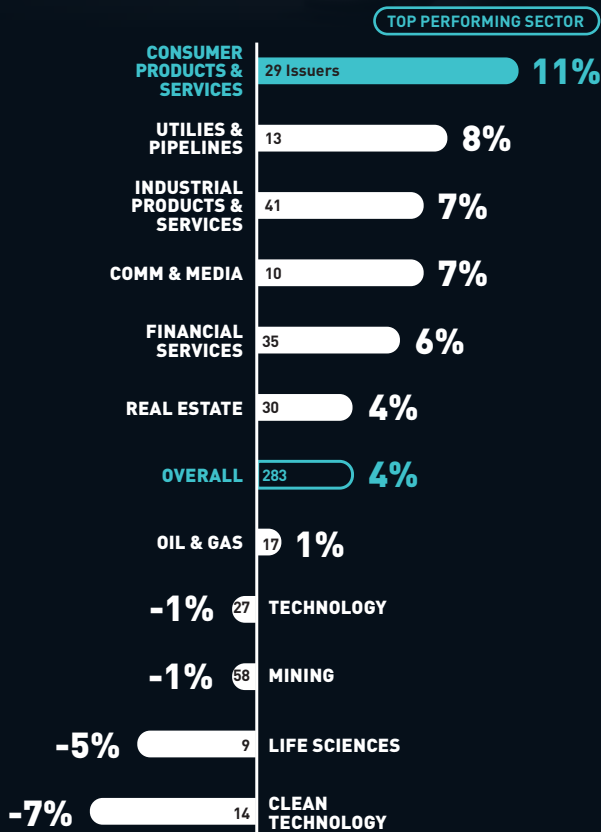
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# Large Cap

MARKET CAP >\$1 BILLION

MARCH 2021

## Average Share Price Performance by Sector



## March 2021 Share Price Performance

|                                 | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 (CAD) |
|---------------------------------|-----------|-------------------------|------------------------------|
| AirBoss of America Corp.        | TSX:BOS   | 118%                    | \$40.25                      |
| Bombardier Inc.                 | TSX:BBD.B | 73%                     | \$0.97                       |
| Galaxy Digital Holdings Ltd.    | TSX:GLXY  | 54%                     | \$25.57                      |
| Shaw Communications Inc.        | TSX:SJR.B | 48%                     | \$32.68                      |
| Enthusiast Gaming Holdings Inc. | TSX:EGLX  | 28%                     | \$9.34                       |
| Topicus.com Inc.                | TSXV:TOI  | 25%                     | \$82.54                      |
| Spin Master Corp.               | TSX:TOY   | 24%                     | \$35.09                      |
| Mullen Group Ltd.               | TSX:MTL   | 22%                     | \$12.18                      |
| Invesque Inc.                   | TSX:IVQ   | 20%                     | \$3.60                       |
| George Weston Limited           | TSX:WN    | 19%                     | \$111.28                     |

## Consumer Products & Services Sector

| TOP COMPANIES                       | TICKER  | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 (CAD) |
|-------------------------------------|---------|-------------------------|------------------------------|
| AirBoss of America Corp.            | TSX:BOS | 118%                    | \$40.25                      |
| Spin Master Corp.                   | TSX:TOY | 24%                     | \$35.09                      |
| George Weston Limited               | TSX:WN  | 19%                     | \$111.28                     |
| BRP Inc.                            | TSX:DOO | 19%                     | \$108.97                     |
| Sleep Country Canada Holdings Inc.  | TSX:ZZZ | 18%                     | \$31.76                      |
| North West Company Inc.             | TSX:NWC | 17%                     | \$36.51                      |
| Premium Brands Holdings Corporation | TSX:PBH | 16%                     | \$119.74                     |
| Dollarama Inc.                      | TSX:DOL | 15%                     | \$55.52                      |
| Loblaw Companies Limited            | TSX:L   | 15%                     | \$70.20                      |
| MTY Food Group Inc.                 | TSX:MTY | 14%                     | \$57.65                      |

## Most Active in March 2021

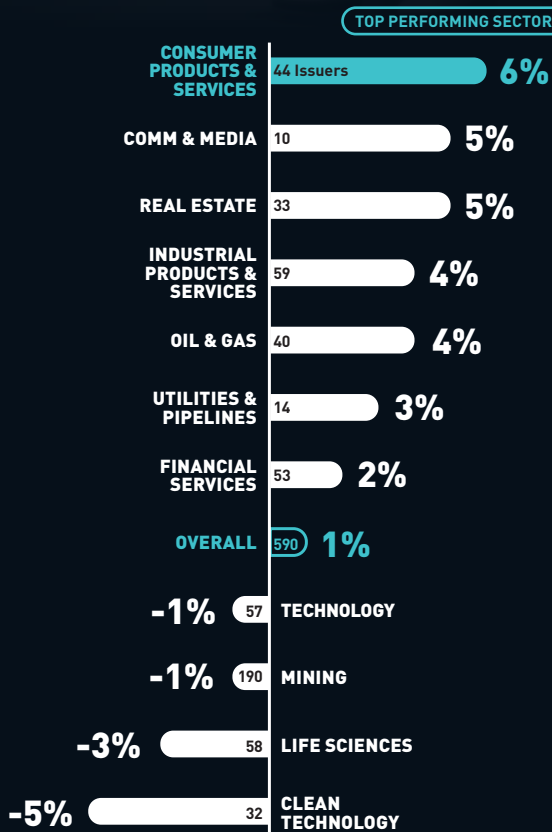
|                                    | TICKER    | VOLUME TRADED (millions of shares) |
|------------------------------------|-----------|------------------------------------|
| Suncor Energy Inc.                 | TSX:SU    | 313.4                              |
| Canadian Natural Resources Limited | TSX:CNQ   | 258.8                              |
| Bombardier Inc.                    | TSX:BBD.B | 247.6                              |
| Manulife Financial Corporation     | TSX:MFC   | 180.9                              |
| TC Energy Corporation              | TSX:TRP   | 169.8                              |
| Cenovus Energy Inc.                | TSX:CVE   | 164.0                              |
| Toronto-Dominion Bank (The)        | TSX:TD    | 157.7                              |
| Enbridge Inc.                      | TSX:ENB   | 154.4                              |
| BCE Inc.                           | TSX:BCE   | 151.1                              |
| Crescent Point Energy Corp.        | TSX:CPG   | 125.5                              |

# Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

MARCH 2021

## Average Share Price Performance by Sector



## March 2021 Share Price Performance

|                               | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 (CAD) |
|-------------------------------|-----------|-------------------------|------------------------------|
| CurrencyWorks Inc.            | TSXV:CWRK | 120%                    | \$3.38                       |
| Banxa Holdings Inc.           | TSXV:BNXA | 117%                    | \$5.53                       |
| Telson Mining Corporation     | TSXV:TSN  | 88%                     | \$0.60                       |
| Cardinal Energy Ltd.          | TSX:CJ    | 72%                     | \$2.62                       |
| Forsys Metals Corp.           | TSX:FSY   | 71%                     | \$0.87                       |
| Desert Mountain Energy Corp.  | TSXV:DME  | 70%                     | \$2.71                       |
| Battle North Gold Corporation | TSX:BNAU  | 59%                     | \$2.60                       |
| The Valens Company Inc.       | TSX:VLNS  | 57%                     | \$2.72                       |
| Gratomic Inc.                 | TSXV:GRAT | 50%                     | \$1.76                       |
| Aptose Biosciences Inc.       | TSX:APS   | 49%                     | \$7.53                       |

## Consumer Products & Services Sector

| TOP COMPANIES                | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 (CAD) |
|------------------------------|-----------|-------------------------|------------------------------|
| New Look Vision Group Inc.   | TSX:BCI   | 40%                     | \$49.58                      |
| Green Rise Foods Inc.        | TSXV:GRF  | 36%                     | \$2.65                       |
| CPI Card Group Inc.          | TSX:PMTS  | 31%                     | \$17.63                      |
| TWC Enterprises Limited      | TSX:TWC   | 25%                     | \$21.27                      |
| Aimia Inc.                   | TSX:AIM   | 21%                     | \$5.17                       |
| Recipe Unlimited Corporation | TSX:RECP  | 20%                     | \$20.33                      |
| Waterloo Brewing Ltd.        | TSX:WBR   | 18%                     | \$6.17                       |
| Colabor Group Inc.           | TSX:GCL   | 15%                     | \$1.10                       |
| High Tide Inc.               | TSXV:HITI | 14%                     | \$0.88                       |
| Roots Corporation            | TSX:ROOT  | 14%                     | \$3.11                       |

## Most Active in March 2021

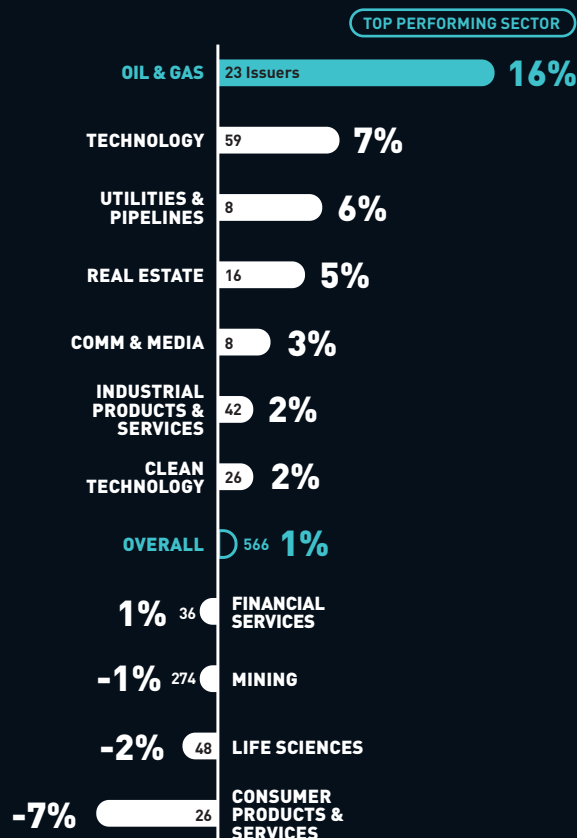
|                                    | TICKER    | VOLUME TRADED (millions of shares) |
|------------------------------------|-----------|------------------------------------|
| The Supreme Cannabis Company, Inc. | TSX:FIRE  | 134.0                              |
| Baytex Energy Corp.                | TSX:BTE   | 113.1                              |
| Athabasca Oil Corporation          | TSX:ATH   | 102.4                              |
| Tamarack Valley Energy Ltd.        | TSX:TVE   | 86.0                               |
| High Tide Inc.                     | TSXV:HITI | 84.3                               |
| Zenabis Global Inc.                | TSX:ZENA  | 74.1                               |
| DMG Blockchain Solutions Inc.      | TSXV:DMGI | 73.5                               |
| i3 Energy plc                      | TSX:ITE   | 73.2                               |
| MediPharm Labs Corp.               | TSX:LABS  | 68.7                               |
| Xebec Adsorption Inc.              | TSX:XBC   | 62.3                               |

# Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

MARCH 2021

## Average Share Price Performance by Sector



## March 2021 Share Price Performance

|  | TICKER        | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 (CAD) |
|--|---------------|-------------------------|------------------------------|
| Westaim Corporation (The)                  | TSXV:WED.PR.A | 400%                    | \$10.00                      |
| St. James Gold Corp.                       | TSXV:LORD     | 236%                    | \$6.18                       |
| Neptune Digital Assets Corp.               | TSXV:NDA      | 174%                    | \$0.85                       |
| Edgewater Wireless Systems Inc.            | TSXV:YFI      | 157%                    | \$0.18                       |
| iMining Blockchain and Cryptocurrency Inc. | TSXV:IMIN     | 142%                    | \$0.40                       |
| Journey Energy Inc.                        | TSX:JOY       | 120%                    | \$0.77                       |
| Avanti Energy Inc.                         | TSXV:AVN      | 118%                    | \$2.53                       |
| Search Minerals Inc.                       | TSXV:SMY      | 95%                     | \$0.21                       |
| Sintana Energy Inc.                        | TSXV:SEI      | 91%                     | \$0.20                       |
| RESAAS Services Inc.                       | TSXV:RSS      | 89%                     | \$1.40                       |

## Oil & Gas Sector

| TOP COMPANIES             | TICKER       | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 (CAD) |
|---------------------------|--------------|-------------------------|------------------------------|
| Journey Energy Inc.       | TSX:JOY      | 120%                    | \$0.77                       |
| Avanti Energy Inc.        | TSXV:AVN     | 118%                    | \$2.53                       |
| Sintana Energy Inc.       | TSXV:SEI     | 91%                     | \$0.20                       |
| Orca Energy Group Inc.    | TSXV:ORC.A   | 83%                     | \$54.82                      |
| Highwood Oil Company Ltd. | TSXV:HOCL    | 41%                     | \$8.95                       |
| Royal Helium Ltd.         | TSXV:RHC     | 38%                     | \$0.83                       |
| InPlay Oil Corp.          | TSX:IPO      | 24%                     | \$0.51                       |
| Alvopetro Energy Ltd.     | TSXV:ALV     | 15%                     | \$0.94                       |
| Bengal Energy Ltd.        | TSX:BNG      | 14%                     | \$0.08                       |
| Surge Energy Inc.         | TSX:SGY.DB.A | 13%                     | \$85.04                      |

## Most Active in March 2021

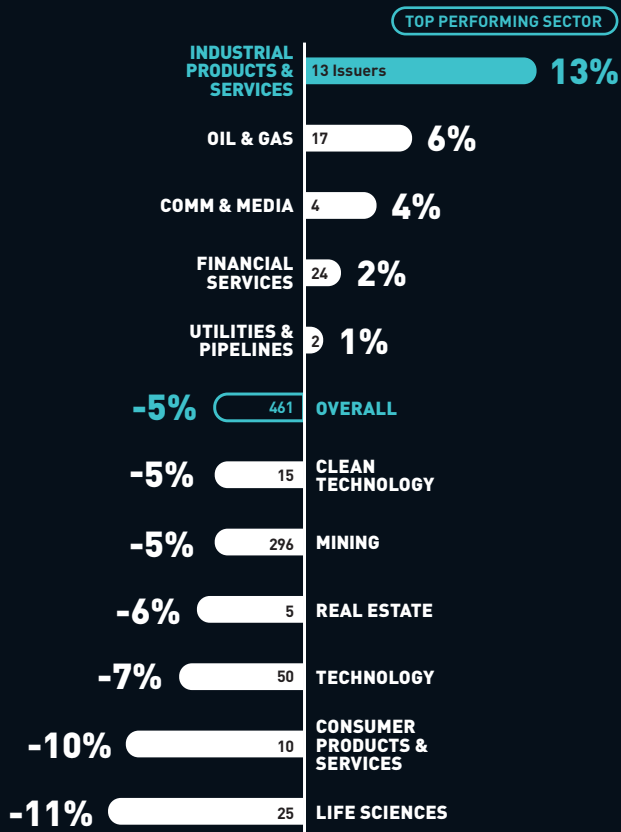
|                                 | TICKER    | VOLUME TRADED (millions of shares) |
|---------------------------------|-----------|------------------------------------|
| Cryptostar Corp.                | TSXV:CSTR | 365.8                              |
| Edgewater Wireless Systems Inc. | TSXV:YFI  | 90.3                               |
| Sugarbud Craft Growers Corp.    | TSXV:SUGR | 78.2                               |
| Tetra Bio-Pharma Inc.           | TSX:TBP   | 72.3                               |
| Datametrex AI Limited           | TSXV:DM   | 71.2                               |
| Sparta Capital Ltd.             | TSXV:SAY  | 59.8                               |
| Braille Energy Systems Inc.     | TSXV:BES  | 57.8                               |
| Neptune Digital Assets Corp.    | TSXV:NDA  | 54.0                               |
| QYOU Media Inc.                 | TSXV:QYOU | 52.5                               |
| VentriPoint Diagnostics Ltd.    | TSXV:VPT  | 46.2                               |

# Micro Cap

MARKET CAP <\$25 MILLION

MARCH 2021

## Average Share Price Performance by Sector



## March 2021 Share Price Performance

|                               | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 [CAD] |
|-------------------------------|-----------|-------------------------|------------------------------|
| Amarc Resources Ltd.          | TSXV:AHR  | 108%                    | \$0.13                       |
| Minaean SP Construction Corp. | TSXV:MSP  | 106%                    | \$0.18                       |
| Vatic Ventures Corp.          | TSXV:VCV  | 100%                    | \$0.10                       |
| Ivrnet Inc.                   | TSXV:IVI  | 100%                    | \$0.08                       |
| CopAur Minerals Inc.          | TSXV:CPAU | 96%                     | \$0.48                       |
| Trench Metals Corp.           | TSXV:TMC  | 96%                     | \$0.23                       |
| Phoenix Gold Resources Corp.  | TSXV:PXG  | 89%                     | \$0.51                       |
| Cymat Technologies Ltd.       | TSXV:CYM  | 81%                     | \$0.44                       |
| Trackx Holdings Inc.          | TSXV:TKX  | 75%                     | \$0.11                       |
| Stamper Oil & Gas Company     | TSXV:STMP | 71%                     | \$0.06                       |

## Industrial Products & Services Sector

| TOP COMPANIES                                     | TICKER       | SHARE PRICE PERFORMANCE | SHARE PRICE 31/03/2021 [CAD] |
|---|--------------|-------------------------|------------------------------|
| Minaean SP Construction Corp.                     | TSXV:MSP     | 106%                    | \$0.18                       |
| Cymat Technologies Ltd.                           | TSXV:CYM     | 81%                     | \$0.44                       |
| ClearStream Energy Services Inc.                  | TSX:CSM      | 29%                     | \$0.09                       |
| Western Investment Company of Canada Limited, The | TSXV:WI      | 8%                      | \$0.28                       |
| IBC Advanced Alloys Corp.                         | TSXV:IB      | 5%                      | \$0.22                       |
| Akita Drilling Ltd.                               | TSX:AKT.B    | 0%                      | \$1.60                       |
| AltaGas Ltd.                                      | TSX:ALA.PR.B | 0%                      | \$16.66                      |
| McCoy Global Inc.                                 | TSX:MCO      | -2%                     | \$0.60                       |
| Omni-Lite Industries Canada Inc.                  | TSXV:OML     | -2%                     | \$0.84                       |
| Titan Logix Corp.                                 | TSXV:TLA     | -3%                     | \$0.44                       |

## Most Active in March 2021

|                                   | TICKER    | VOLUME TRADED (millions of shares) |
|-----------------------------------|-----------|------------------------------------|
| Roadman Investments Corp.         | TSXV:LITT | 190.7                              |
| Kalytera Therapeutics Inc.        | TSXV:KLY  | 183.2                              |
| Sparton Resources Inc.            | TSXV:SRI  | 93.7                               |
| Current Water Technologies Inc.   | TSXV:WATR | 93.7                               |
| ClearStream Energy Services Inc.  | TSX:CSM   | 84.3                               |
| Ivrnet Inc.                       | TSXV:IVI  | 76.3                               |
| Datable Technology Corporation    | TSXV:DAC  | 62.3                               |
| Stamper Oil & Gas Corp.           | TSXV:STMP | 58.2                               |
| iCo Therapeutics Inc.             | TSXV:ICO  | 55.0                               |
| Discovery Harbour Resources Corp. | TSXV:DHR  | 47.4                               |

## Top TSX and TSXV Indices in March 2021

|                                      | Performance |
|--------------------------------------|-------------|
| S&P/TSX Venture Real Estate Index    | 10%         |
| S&P/TSX Consumer Staples Index       | 10%         |
| S&P/TSX Communication Services Index | 9%          |
| S&P/TSX Financials Index             | 6%          |
| S&P/TSX Consumer Discretionary Index | 6%          |
| S&P/TSX Utilities Index              | 6%          |
| S&P/TSX Energy Index                 | 6%          |
| S&P/TSX Industrials Index            | 4%          |
| S&P/TSX 60 Index                     | 4%          |
| S&P/TSX Composite Index              | 4%          |

## Top ETFs in March 2021

|  | Ticker     | Share Price Performance | Share Price 31-MAR-2021 | Fund Family         |
|--|------------|-------------------------|-------------------------|---------------------|
| Purpose Bitcoin ETF                                  | TSX:BTCC.U | 25%                     | \$11.16                 | Purpose Investments |
| Bitcoin ETF  | TSX:EBIT.U | 25%                     | \$22.52                 | Evolve ETFs         |
| Bitcoin ETF  | TSX:EBIT   | 25%                     | \$28.35                 | Evolve ETFs         |
| Purpose Bitcoin ETF                                  | TSX:BTCC   | 25%                     | \$12.22                 | Purpose Investments |
| Purpose Bitcoin ETF                                  | TSX:BTCC.B | 24%                     | \$11.03                 | Purpose Investments |
| BetaPro Silver -2x Daily Bear ETF                    | TSX:HZD    | 16%                     | \$5.43                  | Horizons ETF        |
| CI First Asset Morningstar US Value Index ETF        | TSX:XXM    | 13%                     | \$11.59                 | First Asset         |
| BetaPro S&P/TSX Capped Financials 2x Daily Bull ETF  | TSX:HFU    | 13%                     | \$48.22                 | Horizons ETF        |
| BetaPro Natural Gas Inverse Leveraged Daily Bear ETF | TSX:HND    | 13%                     | \$9.90                  | Horizons ETF        |
| BetaPro S&P/TSX Capped Energy 2x Daily Bull ETF      | TSX:HEU    | 12%                     | \$39.55                 | Horizons ETF        |

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