

TMX Group Equity Financing Statistics – October 2021 Toronto Stock Exchange, TSX Venture Exchange

November 5, 2021 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for October 2021.

TSX welcomed nine new issuers in October 2021, compared with 14 in the previous month and 13 in October 2020. The new listings were three exchange traded funds, three technology companies, one industrial products & services company, one mining company and one life sciences company. Total financings raised in October 2021 increased 59% compared to the previous month, and were up 65% compared to October 2020. The total number of financings in October 2021 was 37, compared with 35 the previous month and 36 in October 2020.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed 13 new issuers in October 2021, compared with 10 in the previous month and eight in October 2020. The new listings were 11 capital pool companies, one consumer products & services company and one technology company. Total financings raised in October 2021 decreased 37% compared to the previous month, and were down 31% compared to October 2020. There were 103 financings in October 2021, compared with 87 in the previous month and 148 in October 2020.

TMX Group consolidated trading statistics for October, 2021 can be viewed at www.tmx.com.

Toronto Stock Exchange

	October 2021	September 2021	October 2020
Issuers Listed	1,732	1,728	1,642
New Issuers Listed	9	14	13
IPOs	6	8	11
Graduates from TSXV	2	4	0
Issues Listed	2,394	2,385	2,297
IPO Financings Raised	\$339,201,185	\$290,268,010	\$1,129,032,736
Secondary Financings Raised	\$2,710,152,340	\$1,447,073,667	\$731,801,876
Supplemental Financings Raised	\$544,009,200	\$528,556,350	\$312,788,772
Total Financings Raised	\$3,593,362,725	\$2,265,898,027	\$2,173,623,384
Total Number of Financings	37	35	36
Market Cap Listed Issues	\$4,168,762,007,459	\$3,983,994,406,522	\$3,025,159,132,777

Year-to-date Statistics

	2021	2020	% change
New Issuers Listed	179	149	+20.1
IPOs	131	125	+4.8
Graduates from TSXV	29	15	+93.3



IPO Financings Raised	\$8,092,287,566	\$6,302,899,504	+28.4
Secondary Financings Raised	\$24,647,484,490	\$18,009,376,443	+36.9
Supplemental Financings Raised	\$5,428,155,797	\$2,150,934,890	+152.4
Total Financings Raised	\$38,167,927,853	\$26,463,210,837	+44.2
Total Number of Financings	525	441	+19.0
Market Cap Listed Issues	\$4,168,762,007,459	\$3,025,159,132,777	+37.8

TSX Venture Exchange**

	October 2021	September 2021	October 2020
Issuers Listed	1,893	1,897	1,909
New Issuers Listed	13	10	8
IPOs	11	4	5
Graduates to TSX	2	4	0
Issues Listed	2,002	2,004	1,991
IPO Financings Raised	\$6,429,300	\$1,406,750	\$101,649,161
Secondary Financings Raised (1)	\$136,280,979	\$220,924,826	\$64,139,541
Supplemental Financings Raised	\$296,445,049	\$477,122,047	\$469,042,950
Total Financings Raised	\$439,155,328	\$699,453,623	\$634,831,652
Total Number of Financings	103	87	148
Market Cap Listed Issues	\$109,863,150,931	\$94,601,598,280	\$60,608,643,140

Year-to-date Statistics

	2021	2020	% Change
New Issuers Listed	117	51	+129.4
IPOs	79	32	+146.9
Graduates to TSX	29	15	+93.3
IPO Financings Raised	\$188,995,868	\$200,295,641	-5.6
Secondary Financings Raised (1)	\$3,208,321,939	\$1,330,587,502	+141.1
Supplemental Financings Raised	\$5,828,770,847	\$3,767,872,605	+54.7
Total Financings Raised	\$9,226,088,654	\$5,298,755,748	+74.1
Total Number of Financings	1,381	1,425	-3.1
Market Cap Listed Issues	\$109,863,150,931	\$60,608,643,140	+81.3

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during October 2021:

Toronto Stock Exchange

Issuer Name	Company Symbol
Algoma Steel Group Inc.	ASTL
Copperleaf Technologies Inc.	CPLF
Filo Mining Corp.	FIL
Horizons Emerging Markets Leaders ETF	HEMC
Horizons North American Infrastructure Development Index ETF	BLDR
Horizons Global Vaccines and Infectious Diseases Index ETF	HVAX
IntelGenx Technologies Corp.	IGX
Propel Holdings Inc.	PRL
Q4 Inc.	QFOR

TSX Venture Exchange

Issuer Name	Company Symbol
Ankh Capital Inc.	ANKH.P
Bastion Square Partners Inc.	BASQ.P
Benz Capital Corp.	BCC.P
Crossover Acquisitions Inc.	CRSS.P
Deal Pro Capital Corp.	DPCC.P
Good2go4 Corp.	GFOR.P
Little Fish Acquisition I Corp.	LILL.P
Orcus Resources Ltd.	ORCS.P
Rivalry Corp.	RVLY
Smithe Resources Corp.	SMTH.P
The Well Told Company Inc.	WLCO
Treviso Capital Corp.	TRV.P
Whitewater Acquisition Corp.	WWA.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.



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