

Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

1. DOWN MARKET IN APRIL

The top 3 market segments were negative in April, with Large Cap down an average -4%, and Mid Cap and Small Cap at -7%, while Micro Cap was flat.

2. OIL & GAS SECTOR ON TOP

Oil & Gas was the top performing sector in April across all four market segments: +7% in Large Cap, -2% in Mid Cap, +6% in Small Cap, and +5% in Micro Cap.

3. ENERGY INDEX TOP PERFORMER

The S&P/TSX Energy Index was the top performing index in April at +8%. The S&P/TSX Venture Financials Index and S&P/TSX Venture Energy Index were the second best performers with both at +4%.

4. VALUE TRADED STILL TRENDING DOWN

Dollar value traded in April is down compared to last month (-30%) and the same time last year (-38%).

[CLICK HERE !\[\]\(cf531ed27e91483460120fcc057b3901_img.jpg\)](#) FOR MORE INFORMATION

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APRIL 2022

Investor Insights

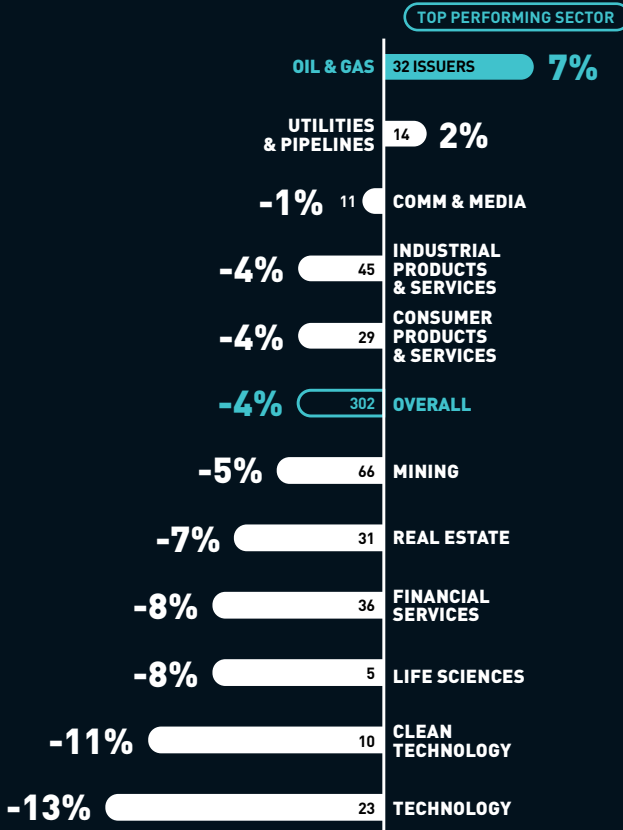
Brought to you by **Toronto Stock Exchange** and **TSX Venture Exchange**.

Large Cap

MARKET CAP >\$1 BILLION

APRIL 2022

Average Share Price Performance by Sector



April 2022 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Secure Energy Services Inc.	TSX:SES	23%	\$6.59
Advantage Energy Ltd.	TSX:AAV	23%	\$10.73
Reconnaissance Energy Africa Ltd.	TSXV:RECO	22%	\$6.92
Athabasca Oil Corp.	TSX:ATH	21%	\$2.46
Baytex Energy Corp.	TSX:BTE	21%	\$6.57
Spartan Delta Corp.	TSX:SDE	21%	\$11.82
Trican Well Service Ltd.	TSX:TCW	20%	\$4.48
Sigma Lithium Corp.	TSXV:SGML	20%	\$20.44
BELLUS Health Inc.	TSX:BLU	19%	\$10.32
Alphamin Resources Corp.	TSXV:AFM	19%	\$1.39

Oil & Gas

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Advantage Energy Ltd.	TSX:AAV	23%	\$10.73
Reconnaissance Energy Africa Ltd.	TSXV:RECO	22%	\$6.92
Athabasca Oil Corp.	TSX:ATH	21%	\$2.46
Baytex Energy Corp.	TSX:BTE	21%	\$6.57
Spartan Delta Corp.	TSX:SDE	21%	\$11.82
Africa Oil Corp.	TSX:AOI	18%	\$2.64
Tourmaline Oil Corp.	TSX:TOU	15%	\$66.16
Cenovus Energy Inc.	TSX:CVE	14%	\$23.75
Suncor Energy Inc.	TSX:SU	14%	\$46.18
MEG Energy Corp.	TSX:MEG	13%	\$19.30

Most Active in April 2022

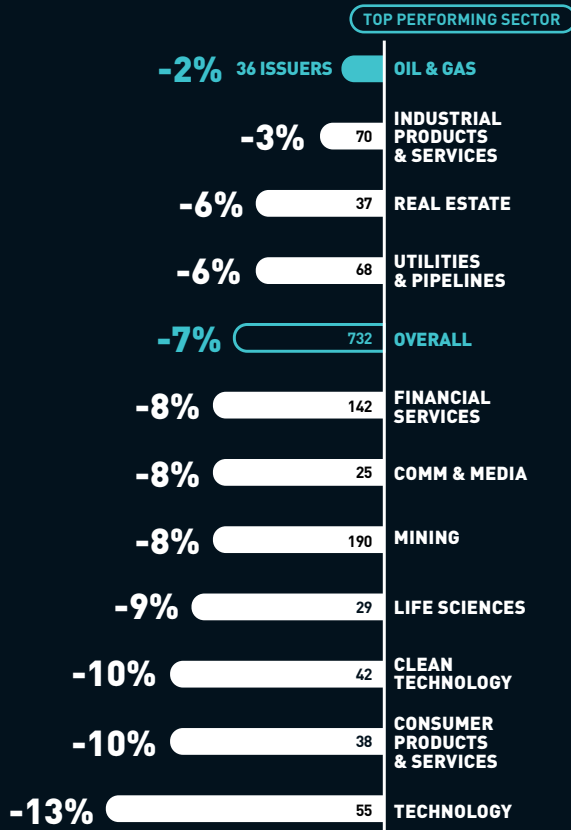
	TICKER	VOLUME TRADED (millions of shares)
Athabasca Oil Corporation	TSX:ATH	169.3
Cenovus Energy Inc.	TSX:CVE	163.5
Suncor Energy Inc.	TSX:SU	153.3
Enbridge Inc.	TSX:ENB	144.4
The Toronto-Dominion Bank	TSX:TD	142.4
Baytex Energy Corp.	TSX:BTE	139.5
Manulife Financial Corporation	TSX:MFC	127.0
TC Energy Corporation	TSX:TRP	114.2
The Bank of Nova Scotia	TSX:BNS	108.1
Crescent Point Energy Corp.	TSX:CPG	103.8

Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

APRIL 2022

Average Share Price Performance by Sector



April 2022 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Augusta Gold Corp.	TSX:G	69%	\$2.04
CWC Energy Services Corp.	TSXV:CWC	51%	\$0.30
Osisko Metals Incorporated	TSXV:OM	49%	\$0.56
STEP Energy Services Ltd.	TSX:STEP	44%	\$4.02
AEX Gold Inc.	TSXV:AEX	39%	\$0.72
Pine Cliff Energy Ltd.	TSX:PNE	35%	\$1.54
i3 Energy Plc.	TSX:ITE	31%	\$0.46
Voxtur Analytics Corp.	TSXV:VXTR	31%	\$1.34
Verde Agritech Plc.	TSX:NPK	31%	\$10.33
AbraSilver Resource Corp.	TSXV:ABRA	29%	\$0.45

Oil & Gas

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Pine Cliff Energy Ltd.	TSX:PNE	35%	\$1.54
i3 Energy Plc.	TSX:ITE	31%	\$0.46
TransGlobe Energy Corp.	TSX:TGL	25%	\$5.68
Rubellite Energy Inc.	TSX:RBY	19%	\$4.53
Surge Energy Inc.	TSX:SGY	11%	\$9.84
Pieridae Energy Ltd.	TSX:PEA	11%	\$0.95
Africa Energy Corp.	TSXV:AFE	10%	\$0.28
Yangarra Resources Ltd.	TSX:YGR	7%	\$3.04
InPlay Oil Corp.	TSX:IPO	6%	\$3.88
Gran Tierra Energy Inc.	TSX:GTE	6%	\$2.07

Most Active in April 2022

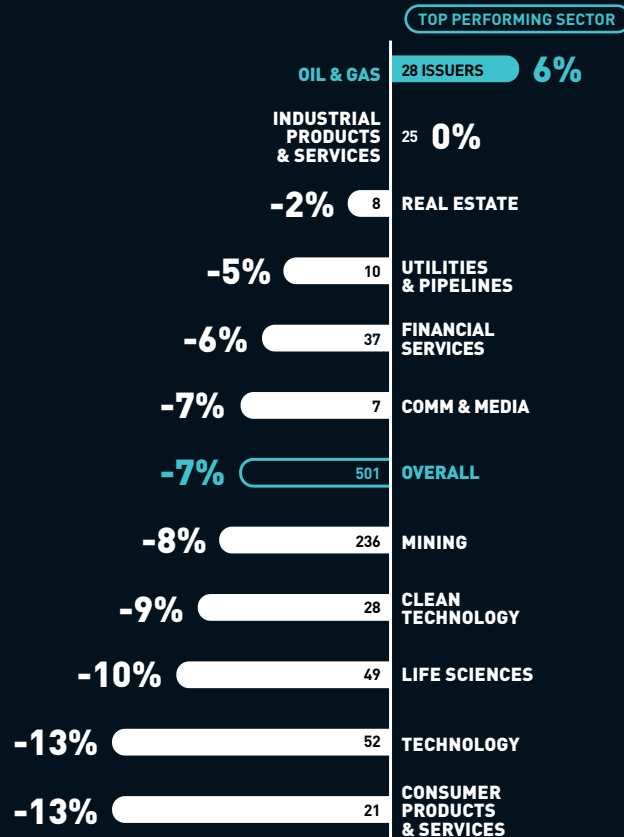
	TICKER	VOLUME TRADED (millions of shares)
Fission Uranium Corp.	TSX:FCU	50.4
HEXO Corp.	TSX:HEXO	44.3
Gear Energy Ltd.	TSX:GXE	43.6
Hut 8 Mining Corp.	TSX:HUT	38.0
Gran Tierra Energy Inc.	TSX:GTE	37.7
ShaMaran Petroleum Corp.	TSXV:SNM	37.5
UEX Corporation	TSX:UEX	34.4
PetroTal Corp.	TSXV:TAL	31.3
Aurora Cannabis Inc.	TSX:ACB	31.2
Horizonte Minerals Plc.	TSX:HZM	30.0

Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

APRIL 2022

Average Share Price Performance by Sector



April 2022 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Petro-Victory Energy Corp.	TSXV:VRY	129%	\$5.40
Vital Energy Inc.	TSXV:VUX	88%	\$0.41
Blue Star Gold Corp.	TSXV:BAU	79%	\$0.61
Xanadu Mines Ltd.	TSX:XAM	50%	\$0.03
Southern Energy Corp.	TSXV:SOU	48%	\$0.89
Devonian Health Group Inc.	TSXV:GSD	45%	\$0.61
Westhaven Gold Corp.	TSXV:WHN	43%	\$0.62
Tower Resources Ltd.	TSXV:TWR	41%	\$0.26
Star Royalties Ltd.	TSXV:STRR	40%	\$0.67
Sable Resources Ltd.	TSXV:SAE	39%	\$0.31

Oil & Gas

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Petro-Victory Energy Corp.	TSXV:VRY	129%	\$5.40
Vital Energy Inc.	TSXV:VUX	88%	\$0.41
Southern Energy Corp.	TSXV:SOU	48%	\$0.89
Tower Resources Ltd.	TSXV:TWR	41%	\$0.26
Kolibri Global Energy Inc.	TSX:KEI	25%	\$0.25
Avanti Energy Inc.	TSXV:AVN	16%	\$1.53
Arrow Exploration Corp.	TSXV:AXL	11%	\$0.25
Valeura Energy Inc.	TSX:VLE	9%	\$0.50
Tethys Petroleum Ltd.	TSXV:TPL	8%	\$0.86
Perpetual Energy Inc.	TSX:PMT	5%	\$0.80

Most Active in April 2022

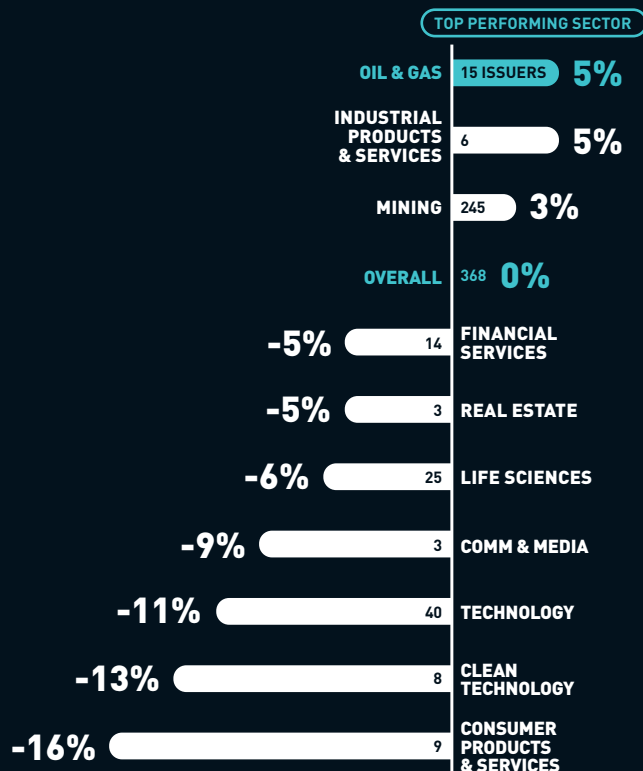
	TICKER	VOLUME TRADED (millions of shares)
Pure Gold Mining Inc.	TSXV:PGM	77.5
NorZinc Ltd.	TSX:NZC	36.6
Azincourt Energy Corp.	TSXV:AAZ	35.3
Kolibri Global Energy Inc.	TSX:KEI	31.5
Avalon Advanced Materials Inc.	TSX:AVL	24.9
Sable Resources Ltd.	TSXV:SAE	17.7
Corsa Coal Corp.	TSXV:CSO	16.4
MediPharm Labs Corp.	TSX:LABS	15.4
Anfield Energy Inc.	TSXV:AEC	15.3
Maritime Resources Corp.	TSXV:MAE	14.4

Micro Cap

MARKET CAP <\$25 MILLION

APRIL 2022

Average Share Price Performance by Sector



April 2022 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Nevada Sunrise Gold Corp.	TSXV:NEV	144%	\$0.20
Wescan Energy Corp.	TSXV:WCE	136%	\$0.30
Jack Nathan Medical Corp.	TSXV:JNH	78%	\$0.24
Pacific Booker Minerals Inc.	TSXV:BKM	77%	\$0.99
Intouch Insight Ltd.	TSXV:INX	76%	\$0.80
Finlay Minerals Ltd.	TSXV:FYL	63%	\$0.13
Kermode Resources Ltd.	TSXV:KLM	60%	\$0.04
Hemostemix Inc.	TSXV:HEM	58%	\$0.30
NexJ Systems Inc.	TSX:NXJ	52%	\$0.64
Condor Resources Inc.	TSXV:CN	48%	\$0.17

Oil & Gas

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2022 (CAD)
Wescan Energy Corp.	TSXV:WCE	136%	\$0.30
Stamper Oil & Gas Corp.	TSXV:MAH	19%	\$0.06
Marksmen Energy Inc.	TSXV:EW	9%	\$0.09
East West Petroleum Corp.	TSXV:IHC	6%	\$0.24
Imperial Helium Corp.	TSXV:CEN	2%	\$0.01
Goldeneye Resources Corp.	TSXV:IFR	0%	\$0.02
Cub Energy Inc.	TSXV:MCF	0%	\$0.04
Cenovus Energy Inc.	TSX:CVE.PR.B	-5%	\$15.79
Prospera Energy Inc.	TSXV:PEI	-8%	\$0.06
Pulse Oil Corp.	TSXV:PUL	-9%	\$0.05

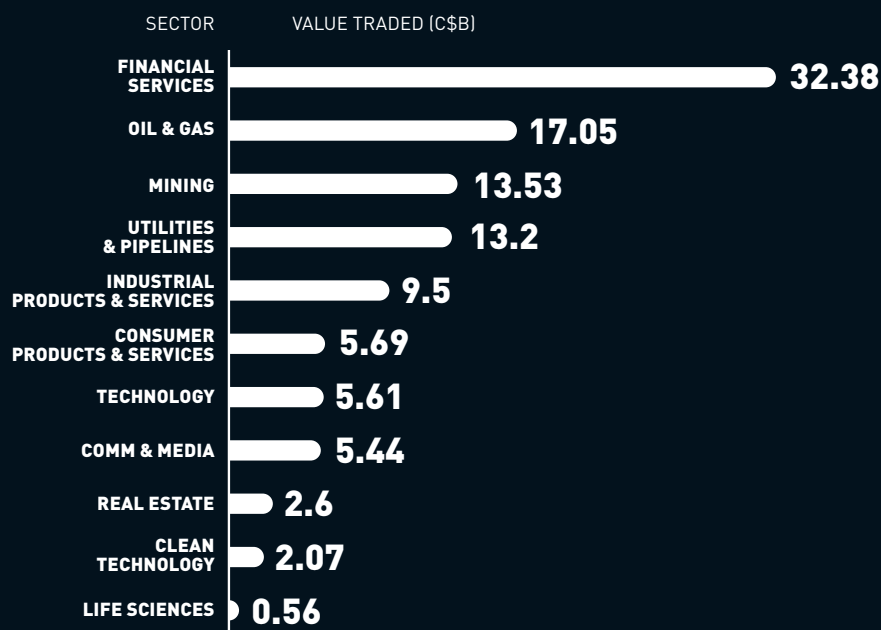
Most Active in April 2022

	TICKER	VOLUME TRADED (millions of shares)
Lavras Gold Corp.	TSXV:LGC	33.1
Walker River Resources Corp.	TSXV:WRR	25.4
Inomin Mines Inc.	TSXV:MINE	24.1
AdRabbit Ltd.	TSXV:RABI	21.0
Prospera Energy Inc.	TSXV:PEI	19.9
Nevada Sunrise Gold Corp.	TSXV:NEV	16.8
Nexus Gold Corp.	TSXV:NXS	14.8
Angold Resources Ltd.	TSXV:AAU	14.4
Pegasus Resources Inc.	TSXV:PEGA	13.2
ROK Resources Inc.	TSXV:ROK	13.2

Top TSX and TSXV Indices in April 2022

	Performance
S&P/TSX Energy Index	8%
S&P/TSX Venture Financials Index	4%
S&P/TSX Venture Energy Index	4%
S&P/TSX Consumer Staples Index	0%
S&P/TSX Communication Services Index	-1%
S&P/TSX Utilities Index	-1%
S&P/TSX Consumer Discretionary Index	-3%
S&P/TSX Materials Index	-5%
S&P/TSX 60 Index	-5%
S&P/TSX Composite Index	-5%

Value Traded by Sector in April 2022



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