

TMX Group Equity Financing Statistics – July 2022 Toronto Stock Exchange, TSX Venture Exchange

August 9, 2022 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for July 2022.

TSX welcomed four new issuers in July 2022, compared with five in the previous month and 19 in July 2021. The new listings were two technology companies, one exchange traded fund and one financial services company. Total financings raised in July 2022 decreased 48% compared to the previous month, and were down 65% compared to July 2021. The total number of financings in July 2022 was 11, compared with 45 the previous month and 46 in July 2021.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed six new issuers in July 2022, compared with 14 in the previous month and 10 in July 2021. The new listings were four capital pool companies and two mining companies. Total financings raised in July 2022 decreased 50% compared to the previous month, and were down 59% compared to July 2021. There were 77 financings in July 2022, compared with 107 in the previous month and 122 in July 2021.

TMX Group consolidated trading statistics for July 2022 can be viewed at www.tmx.com.

Toronto Stock Exchange

	July 2022	June 2022	July 2021
Issuers Listed	1,775	1,778	1,712
New Issuers Listed	4	5	19
IPOs	1	3	12
Graduates from TSXV	2	1	4
Issues Listed	2,452	2,460	2,376
IPO Financings Raised	\$1,000,000	\$395,185,696	\$110,492,416
Secondary Financings Raised	\$683,315,025	\$672,824,422	\$663,786,542
Supplemental Financings Raised	\$0	\$237,505,216	\$1,198,750,000
Total Financings Raised	\$684,315,025	\$1,305,515,334	\$1,973,028,958
Total Number of Financings	11	45	46
Market Cap Listed Issues	\$3,891,999,952,913	\$3,748,438,648,765	\$4,009,393,931,863

Year-to-date Statistics

	2022	2021	% change
New Issuers Listed	70	146	-52.1
IPOs	50	107	-53.3
Graduates from TSXV	13	23	-43.5
IPO Financings Raised	\$1,888,979,798	\$7,280,549,871	-74.1
Secondary Financings Raised	\$8,745,644,946	\$18,740,219,690	-53.3



Supplemental Financings Raised	\$1,856,642,296	\$4,287,750,247	-56.7
Total Financings Raised	\$12,491,267,040	\$30,308,519,808	-58.8
Total Number of Financings	275	420	-34.5
Market Cap Listed Issues	\$3,891,999,952,913	\$4,009,393,931,863	-2.9

TSX Venture Exchange**

	July 2022	June 2022	July 2021
Issuers Listed	1,917	1,917	1,890
New Issuers Listed	6	14	10
IPOs	5	12	8
Graduates to TSX	2	1	4
Issues Listed	2,027	2,027	2,000
IPO Financings Raised	\$41,526,075	\$14,354,401	\$23,462,900
Secondary Financings Raised (1)	\$44,887,431	\$134,159,144	\$181,376,095
Supplemental Financings Raised	\$214,713,548	\$449,052,298	\$521,107,297
Total Financings Raised	\$301,127,054	\$597,565,843	\$725,946,292
Total Number of Financings	77	107	122
Market Cap Listed Issues	\$74,349,902,913	\$73,094,304,198	\$97,408,014,997

Year-to-date Statistics

	2022	2021	% Change
New Issuers Listed	77	81	-4.9
IPOs	62	52	+19.2
Graduates to TSX	13	23	-43.5
IPO Financings Raised	\$172,340,529	\$175,012,818	-1.5
Secondary Financings Raised (1)	\$935,794,250	\$2,214,037,462	-57.7
Supplemental Financings Raised	\$2,957,458,015	\$4,695,947,289	-37.0
Total Financings Raised	\$4,065,592,794	\$7,084,997,569	-42.6
Total Number of Financings	715	1,081	-33.9
Market Cap Listed Issues	\$74,349,902,913	\$97,408,014,997	-23.7

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during July 2022:

Toronto Stock Exchange

Issuer Name	Company Symbol
Black Diamond Impact Core Equity Fund	BDIC
FansUnite Entertainment Inc.	FANS
Queen's Road Capital Investment Ltd.	QRC
The Real Brokerage Inc.	REAX

TSX Venture Exchange

Issuer Name	Company Symbol
Albatros Acquisition Corporation Inc.	ALBT.P
Aurum Lake Mining Corporation	ARL.P
Bravo Mining Corp.	BRVO
Left Field Capital Corp.	LFC.P
Opensesame Acquisition Corp.	OPEN.P
Patriot Battery Metals Inc.	PMET

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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