



**BULLETIN TYPE: Notice to Issuers**  
**BULLETIN DATE: July 25, 2023**

**Re: SEDAR+ and Capital Pool Companies**

TSX Venture Exchange (the “**Exchange**”) is providing guidance in respect of SEDAR+, the new web-based platform that will be used by all market participants to file, disclose and search for issuer information in Canada’s capital markets. The Exchange uses Bulletins to provide Issuers with a better understanding of Exchange Requirements. This Bulletin addresses the use of SEDAR+ in connection with Policy 2.4 – *Capital Pool Companies* (the “**CPC Policy**”) of the Exchange’s Corporate Finance Manual (the “**Manual**”).

All filings (including documents and correspondence) under the CPC Policy relating to the Initial Public Offering of a CPC must be filed with the applicable securities regulators using SEDAR+, and must also be filed directly with the Exchange with the applicable Exchange fees, preferably using the TMX LINX platform.

Capitalized terms not specifically defined in this Bulletin have the meanings ascribed to them in the Manual.

If you have any questions about this Bulletin, please contact:

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