



TMX Group Equity Financing Statistics – December 2023

Toronto Stock Exchange, TSX Venture Exchange

January 10, 2024 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for December 2023.

TSX welcomed three new issuers in December 2023, compared with seven in the previous month and two in December 2022. The new listings were a closed-end fund, a mining company and consumer products & services company. Total financings raised in December 2023 increased 74% compared to the previous month, but were down 15% compared to December 2022. The total number of financings in December 2023 was 39, compared with 34 the previous month and 25 in December 2022.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <https://www.tmx.com/resource/en/440>

TSXV welcomed four new issuers in December 2023, compared with two in the previous month and six in December 2022. The new listings were one Capital Pool Company program, two mining companies and one technology company. Total financings raised in December 2023 increased 37% compared to the previous month, but were down 19% compared to December 2022. There were 100 financings in December 2023, compared with 88 in the previous month and 121 in December 2022.

TMX Group consolidated trading statistics for December 2023 can be viewed at www.tmx.com.

Toronto Stock Exchange

| | December 2023 | November 2023 | December 2022 |
|--------------------------------|---------------------|---------------------|---------------------|
| Issuers Listed | 1,812 | 1,826 | 1,791 |
| New Issuers Listed | 3 | 7 | 2 |
| IPOs | 1 | 7 | 0 |
| Graduates from TSXV | 1 | 0 | 1 |
| Issues Listed | 2,479 | 2,497 | 2,467 |
| IPO Financings Raised | \$32,500,000 | \$9,101,000 | \$0 |
| Secondary Financings Raised | \$1,372,074,843 | \$1,239,462,164 | \$3,146,404,140 |
| Supplemental Financings Raised | \$1,293,030,438 | \$300,019,950 | \$42,290,913 |
| Total Financings Raised | \$2,697,605,281 | \$1,548,583,114 | \$3,188,695,053 |
| Total Number of Financings | 39 | 34 | 25 |
| Market Cap Listed Issues | \$4,157,735,691,511 | \$4,019,885,429,225 | \$3,791,683,882,613 |

Year-to-date Statistics

| | 2023 | 2022 | % change |
|-----------------------|---------------|-----------------|----------|
| New Issuers Listed | 135 | 113 | +19.5 |
| IPOs | 116 | 88 | +31.8 |
| Graduates from TSXV | 12 | 16 | -25.0 |
| IPO Financings Raised | \$546,167,369 | \$2,022,698,139 | -73.0 |



| | | | |
|--------------------------------|---------------------|---------------------|-------|
| Secondary Financings Raised | \$13,327,504,232 | \$17,291,158,341 | -22.9 |
| Supplemental Financings Raised | \$3,310,700,826 | \$2,110,919,458 | +56.8 |
| Total Financings Raised | \$17,184,372,427 | \$21,424,775,938 | -19.8 |
| Total Number of Financings | 406 | 431 | -5.8 |
| Market Cap Listed Issues | \$4,157,735,691,511 | \$3,791,683,882,613 | +9.7 |

TSX Venture Exchange**

| | December 2023 | November 2023 | December 2022 |
|---------------------------------|------------------|------------------|------------------|
| Issuers Listed | 1,902 | 1,905 | 1,926 |
| New Issuers Listed | 4 | 2 | 6 |
| IPOs | 1 | 1 | 6 |
| Graduates to TSX | 1 | 0 | 1 |
| Issues Listed | 1,993 | 2,001 | 2,031 |
| IPO Financings Raised | \$350,000 | \$206,675 | \$3,060,600 |
| Secondary Financings Raised (1) | \$133,484,357 | \$58,791,471 | \$23,593,952 |
| Supplemental Financings Raised | \$210,793,617 | \$191,824,479 | \$398,690,122 |
| Total Financings Raised | \$344,627,974 | \$250,822,625 | \$425,344,674 |
| Total Number of Financings | 100 | 88 | 121 |
| Market Cap Listed Issues | \$71,003,143,233 | \$67,844,168,126 | \$70,710,029,787 |

Year-to-date Statistics

| | 2023 | 2022 | % Change |
|---------------------------------|------------------|------------------|----------|
| New Issuers Listed | 58 | 105 | -44.8 |
| IPOs | 32 | 85 | -62.4 |
| Graduates to TSX | 12 | 16 | -25.0 |
| IPO Financings Raised | \$30,910,782 | \$181,611,426 | -83.0 |
| Secondary Financings Raised (1) | \$1,181,679,538 | \$1,412,252,761 | -16.3 |
| Supplemental Financings Raised | \$3,135,794,020 | \$4,338,646,081 | -27.7 |
| Total Financings Raised | \$4,348,384,340 | \$5,932,510,268 | -26.7 |
| Total Number of Financings | 1,156 | 1,173 | -1.4 |
| Market Cap Listed Issues | \$71,003,143,233 | \$70,710,029,787 | +0.4 |

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during December 2023:

Toronto Stock Exchange

| Issuer Name | Company Symbol |
|----------------------------------|----------------|
| 2028 Investment Grade Bond Trust | IGBT.UN |
| Curaleaf Holdings, Inc. | CURA |
| Prime Mining Corp. | PRYM |

TSX Venture Exchange

| Issuer Name | Company Symbol |
|-------------------------------|----------------|
| Cubicfarm Systems Corp. | CUB |
| Dryden Gold Corp. | DRY |
| Premier American Uranium Inc. | PUR |
| Rockmount Capital Corporation | RSC.P |

About TMX Group (TSX:X)

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