

TMX Group Equity Financing Statistics – February 2024 Toronto Stock Exchange, TSX Venture Exchange

March 11, 2024 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for February 2024.

TSX welcomed 11 new issuers in February 2024, compared with nine in the previous month and 14 in February 2023. The new listings were six exchange traded funds, two mining companies, one closed-end fund, one oil & gas company and one life sciences company. Total financings raised in February 2024 increased 1218% compared to the previous month, and were up 619% compared to February 2023. The total number of financings in February 2024 was 32, compared with 31 the previous month and 36 in February 2023.

For additional data relating to the number of transactions billed for TSX, please click on the following link: https://www.tmx.com/resource/en/440

TSXV welcomed three new issuers in February 2024, compared with seven in the previous month and seven in February 2023. The new listings were two Capital Pool Companies and one mining company. Total financings raised in February 2024 decreased 20% compared to the previous month, and were down 41% compared to February 2023. There were 86 financings in February 2024, compared with 124 in the previous month and 97 in February 2023.

TMX Group consolidated trading statistics for February 2024 can be viewed at www.tmx.com.

Toronto Stock Exchange

	February 2024	January 2024	February 2023
Issuers Listed	1,815	1,814	1,812
New Issuers Listed	11	9	14
IPOs	7	8	11
Graduates from TSXV	3	1	2
Issues Listed	2,483	2,480	2,497
IPO Financings Raised	\$59,265,889	\$16,795,068	\$23,993,125
Secondary Financings Raised	\$2,807,980,916	\$169,319,151	\$375,360,580
Supplemental Financings Raised	\$2,502,200	\$31,612,300	\$0
Total Financings Raised	\$2,869,749,005	\$217,726,519	\$399,353,705
Total Number of Financings	32	31	36
Market Cap Listed Issues	\$4,246,449,548,081	\$4,162,277,734,735	\$4,016,071,025,545

Year-to-date Statistics

	2024	2023	% change
New Issuers Listed	20	29	-31.0
IPOs	15	25	-40.0
Graduates from TSXV	4	3	+33.3



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IPO Financings Raised	\$76,060,957	\$110,011,041	-30.9
Secondary Financings Raised	\$2,977,300,067	\$604,031,905	+392.9
Supplemental Financings Raised	\$34,114,500	\$101,500,000	-66.4
Total Financings Raised	\$3,087,475,524	\$815,542,946	+278.6
Total Number of Financings	63	74	-14.9
Market Cap Listed Issues	\$4,246,449,548,081	\$4,016,071,025,545	+5.7

TSX Venture Exchange**

	February 2024	January 2024	February 2023
Issuers Listed	1,895	1,905	1,922
New Issuers Listed	3	7	7
IPOs	2	3	6
Graduates to TSX	3	1	2
Issues Listed	1,976	1,993	2,029
IPO Financings Raised	\$550,000	\$676,100	\$3,360,950
Secondary Financings Raised (1)	\$14,246,776	\$66,189,745	\$221,063,685
Supplemental Financings Raised	\$267,430,014	\$285,050,594	\$254,963,068
Total Financings Raised	\$282,226,790	\$351,916,439	\$479,387,703
Total Number of Financings	86	124	97
Market Cap Listed Issues	\$68,063,950,271	\$70,063,967,567	\$77,727,972,776

Year-to-date Statistics

	2024	2023	% Change
New Issuers Listed	10	8	+25.0
IPOs	5	7	-28.6
Graduates to TSX	4	3	+33.3
IPO Financings Raised	\$1,226,100	\$3,610,950	-66.0
Secondary Financings Raised (1)	\$80,436,521	\$313,939,518	-74.4
Supplemental Financings Raised	\$552,480,608	\$520,867,774	+6.1
Total Financings Raised	\$634,143,229	\$838,418,242	-24.4
Total Number of Financings	210	230	-8.7
Market Cap Listed Issues	\$68,063,950,271	\$77,727,972,776	-12.4

^{**}Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during February 2024:

Toronto Stock Exchange

Issuer Name	Company Symbol
Canadian Large Cap Leaders Split Corp.	NPS
Greenfire Resources Ltd.	GFR
Hamilton Energy Yield Maximizer ETF	EMAX
Hamilton Gold Producer Yield Maximizer ETF	AMAX
Hamilton Healthcare Yield Maximizer ETF	LMAX
Hamilton U.S. Financials Yield Maximizer ETF	FMAX
Mackenzie World Low Volatility ETF	MWLV
NGEx Minerals Ltd.	NGEX
Patriot Battery Metals Inc.	PMET
Satellos Bioscience Inc.	MSCL
TD Cash Management ETF	TCSH

TSX Venture Exchange

Issuer Name	Company Symbol
Coco Pool Corp.	CCPC.P
Goldgroup Mining Inc.	GGA
Navion Capital II Inc.	NVN.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, TMX Trayport and TMX VettaFi, which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit www.tmx.com. Follow TMX Group on X: @TMXGroup.

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