

TMX Group Equity Financing Statistics – March 2024 Toronto Stock Exchange, TSX Venture Exchange

April 5, 2024 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for March 2024.

TSX welcomed four new issuers in March 2024, compared with 11 in the previous month and two in March 2023. The new listings were four exchange traded funds. Total financings raised in March 2024 decreased 92% compared to the previous month, and were down 79% compared to March 2023. The total number of financings in March 2024 was 18, compared with 32 the previous month and 30 in March 2023.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed seven new issuers in March 2024, compared with three in the previous month and seven in March 2023. The new listings were five mining companies, one technology company and one clean technology company. Total financings raised in March 2024 increased 17% compared to the previous month, but were down 20% compared to March 2023. There were 71 financings in March 2024, compared with 86 in the previous month and 106 in March 2023.

TMX Group consolidated trading statistics for March 2024 can be viewed at www.tmx.com.

	March 2024	February 2024	March 2023
Issuers Listed	1,790	1,815	1,798
New Issuers Listed	4	11	2
IPOs	4	7	1
Graduates from TSXV	0	3	1
Issues Listed	2,457	2,483	2,475
IPO Financings Raised	\$7,216,880	\$59,265,889	\$150,008,000
Secondary Financings Raised	\$233,369,809	\$2,807,980,916	\$815,693,092
Supplemental Financings Raised	\$0	\$2,502,200	\$166,000,000
Total Financings Raised	\$240,586,689	\$2,869,749,005	\$1,131,701,092
Total Number of Financings	18	32	30
Market Cap Listed Issues	\$4,407,856,569,728	\$4,246,449,548,081	\$4,021,633,630,681

Toronto Stock Exchange

Year-to-date Statistics

	2024	2023	% change
New Issuers Listed	24	31	-22.6
IPOs	19	26	-26.9
Graduates from TSXV	4	4	0.0
IPO Financings Raised	\$83,277,837	\$260,019,041	-68.0
Secondary Financings Raised	\$3,210,669,876	\$1,419,724,997	+126.1
Supplemental Financings Raised	\$34,114,500	\$267,500,000	-87.2
Total Financings Raised	\$3,328,062,213	\$1,947,244,038	+70.9



Total Number of Financings	81	104	-22.1
Market Cap Listed Issues	\$4,407,856,569,728	\$4,021,633,630,681	+9.6

TSX Venture Exchange**

	March 2024	February 2024	March 2023
Issuers Listed	1,900	1,895	1,916
New Issuers Listed	7	3	7
IPOs	2	2	4
Graduates to TSX	0	3	1
Issues Listed	1,978	1,976	2,020
IPO Financings Raised	\$1,200,000	\$550,000	\$1,960,050
Secondary Financings Raised (1)	\$53,397,381	\$14,246,776	\$103,428,032
Supplemental Financings Raised	\$276,333,157	\$267,430,014	\$307,630,696
Total Financings Raised	\$330,930,538	\$282,226,790	\$413,018,778
Total Number of Financings	71	86	106
Market Cap Listed Issues	\$70,091,355,805	\$68,063,950,271	\$77,986,051,312

Year-to-date Statistics

	2024	2023	% Change
New Issuers Listed	17	15	+13.3
IPOs	7	11	-36.4
Graduates to TSX	4	4	0.0
IPO Financings Raised	\$2,426,100	\$5,571,000	-56.5
Secondary Financings Raised (1)	\$133,833,902	\$417,367,550	-67.9
Supplemental Financings Raised	\$828,813,765	\$828,498,470	0.0
Total Financings Raised	\$965,073,767	\$1,251,437,020	-22.9
Total Number of Financings	281	336	-16.4
Market Cap Listed Issues	\$70,091,355,805	\$77,986,051,312	-10.1

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during March 2024:

Toronto Stock Exchange

Issuer Name	Company Symbol
BMO Gold Bullion Hedged to CAD ETF	ZGLH
BMO Gold Bullion ETF	ZGLD
Evolve Artificial Intelligence Fund	ARTI



Evovest Global Equity ETF	EVO
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TSX Venture Exchange

Issuer Name	Company Symbol
Atha Energy Corp.	SASK
Coniagas Battery Metals Inc.	COS
Hypercharge Networks Corp.	HC
Kubera Gold Corp.	KBRA
Sitka Gold Corp.	SIG
Tokens.com Corp.	COIN
Valleyview Resources Ltd.	VVR

About TMX Group (TSX:X)

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