

TMX Group Equity Financing Statistics – April 2024 Toronto Stock Exchange, TSX Venture Exchange

May 9, 2024 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for April 2024.

TSX welcomed 24 new issuers in April 2024, compared with four in the previous month and nine in April 2023. The new listings were 23 exchange traded funds and one mining company. Total financings raised in April 2024 increased 574% compared to the previous month, and were up 192% compared to April 2023. The total number of financings in April 2024 was 58, compared with 18 the previous month and 21 in April 2023.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed one new issuer in April 2024, compared with seven in the previous month and three in April 2023. The new listing was a mining company. Total financings raised in April 2024 decreased 13% compared to the previous month, and were down 30% compared to April 2023. There were 92 financings in April 2024, compared with 71 in the previous month and 77 in April 2023.

TMX Group consolidated trading statistics for April 2024 can be viewed at www.tmx.com.

Toronto Stock Exchange

	April 2024	March 2024	April 2023
Issuers Listed	1,803	1,790	1,788
New Issuers Listed	24	4	9
IPOs	23	4	9
Graduates from TSXV	1	0	0
Issues Listed	2,465	2,457	2,460
IPO Financings Raised	\$44,238,600	\$7,216,880	\$82,812,133
Secondary Financings Raised	\$1,576,579,354	\$233,369,809	\$124,106,309
Supplemental Financings Raised	\$0	\$0	\$348,789,810
Total Financings Raised	\$1,620,817,954	\$240,586,689	\$555,708,252
Total Number of Financings	58	18	21
Market Cap Listed Issues	\$4,342,659,750,407	\$4,407,856,569,728	\$4,091,870,982,904

Year-to-date Statistics

	2024	2023	% change
New Issuers Listed	48	40	+20.0
IPOs	42	35	+20.0
Graduates from TSXV	5	4	+25.0
IPO Financings Raised	\$127,516,437	\$342,831,174	-62.8
Secondary Financings Raised	\$4,787,249,230	\$1,543,831,306	+210.1
Supplemental Financings Raised	\$34,114,500	\$616,289,810	-94.5
Total Financings Raised	\$4,948,880,167	\$2,502,952,290	+97.7
Total Number of Financings	139	125	+11.2



+6.1

Market Cap Listed Issues	\$4,342,659,750,407	\$4,091,870,982,904	

TSX Venture Exchange**

	April 2024	March 2024	April 2023
Issuers Listed	1,893	1,900	1,912
New Issuers Listed	1	7	3
IPOs	0	2	1
Graduates to TSX	1	0	0
Issues Listed	1,968	1,978	2,015
IPO Financings Raised	\$0	\$1,200,000	\$312,900
Secondary Financings Raised (1)	\$92,494,161	\$53,397,381	\$98,080,856
Supplemental Financings Raised	\$194,930,626	\$276,333,157	\$310,455,991
Total Financings Raised	\$287,424,787	\$330,930,538	\$408,849,747
Total Number of Financings	92	71	77
Market Cap Listed Issues	\$78,143,760,948	\$70,091,355,805	\$77,101,600,843

Year-to-date Statistics

	2024	2023	% Change
New Issuers Listed	18	18	n/c
IPOs	7	12	-41.7
Graduates to TSX	5	4	+25.0
IPO Financings Raised	\$2,426,100	\$5,883,900	-58.8
Secondary Financings Raised (1)	\$226,328,063	\$515,448,406	-56.1
Supplemental Financings Raised	\$1,023,744,391	\$1,138,954,461	-10.1
Total Financings Raised	\$1,252,498,554	\$1,660,286,767	-24.6
Total Number of Financings	373	413	-9.7
Market Cap Listed Issues	\$78,143,760,948	\$77,101,600,843	+1.4

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during April 2024:

Toronto Stock Exchange

Issuer Name	Company Symbol
Desjardins Canadian Corporate Bond Index ETF	DCBC
Desjardins Canadian Equity Index ETF	DMEC
Desjardins International Equity Index ETF	DMEI
Desjardins American Equity Index ETF	DMEU
Franklin Canadian Government Bond Fund	FGOV



Guardian Investment Grade Corporate Bond Fund	GIGC
G2 Goldfields Inc.	GTWO
Harvest Balanced Income & Growth Enhanced ETF	HBIE
Harvest Balanced Income & Growth ETF	HBIG
Harvest Industrial Leaders Income ETF	HIND
RBC Target 2030 Canadian Government Bond ETF	RGQS
RBC Target 2030 Canadian Corporate Bond Index ETF	RQS
RBC Target 2025 U.S. Corporate Bond ETF	RUQN
RBC Target 2026 U.S. Corporate Bond ETF	RUQO
RBC Target 2027 U.S. Corporate Bond ETF	RUQP
RBC Target 2028 U.S. Corporate Bond ETF	RUQQ
RBC Target 2029 U.S. Corporate Bond ETF	RUQR
RBC Target 2030 U.S. Corporate Bond ETF	RUQS
TD Target 2025 Investment Grade Bond ETF	TBCE
TD Target 2026 Investment Grade Bond ETF	TBCF
TD Target 2027 Investment Grade Bond ETF	TBCG
TD Target 2025 U.S. Investment Grade Bond ETF	TBUE.U
TD Target 2026 U.S. Investment Grade Bond ETF	TBUF.U
TD Target 2027 U.S. Investment Grade Bond ETF	TBUG.U

TSX Venture Exchange

Issuer Name	Company Symbol
Oracle Commodity Holding Corp.	ORCL

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, TMX Trayport and TMX VettaFi, which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit www.tmx.com. Follow TMX Group on X: @TMXGroup.

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