

BULLETIN TYPE: Notice to Issuers

BULLETIN DATE: May 27, 2024

Re: Changes to the Settlement Cycle (T+1)

TSX Venture Exchange (the “**Exchange**”) is reminding listed issuers that, effective May 27, 2024, the settlement cycles in the Canadian securities industries¹ are being shortened from trade date plus two business days (“**T+2**”) to trade date plus one business day (“**T+1**”). Please see the Canadian Securities Administrators Staff Notice 24-318 - *Preparing for the Implementation of T+1 Settlement* dated February 3, 2022 and the Exchange’s Bulletins dated October 31, 2023 and March 21, 2024.

In this regard, changes to the following portions of the Exchange’s Corporate Finance Manual (the “**Manual**”) related to the T+1 settlement cycle are being made **effective as of May 27, 2024**:

- Policy 2.8 – *Supplemental Listings*;
- Policy 3.2 – *Filing Requirements and Continuous Disclosure*;
- Policy 4.5 – *Rights Offerings*; and
- Policy 5.8 – *Issuer Names, Issuer Name Changes, Share Consolidations and Splits*.

The new May 27, 2024 versions of Policy 2.8, Policy 3.2, Policy 4.5 and Policy 5.8, with blacklined versions showing the changes made to each of them, are available at the following link:

<https://www.tsx.com/listings/tsx-and-tsxv-issuer-resources/tsx-venture-exchange-issuer-resources>

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