

TMX Group Equity Financing Statistics – May 2024 Toronto Stock Exchange, TSX Venture Exchange

June 10, 2024 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for May 2024.

TSX welcomed 16 new issuers in May 2024, compared with 24 in the previous month and 17 in May 2023. The new listings were 15 exchange traded funds and one closed-end fund. Total financings raised in May 2024 increased 5% compared to the previous month, and were up 120% compared to May 2023. The total number of financings in May 2024 was 37, compared with 58 the previous month and 42 in May 2023.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed three new issuers in May 2024, compared with one in the previous month and six in May 2023. The new listings were a Capital Pool Company and two mining companies. Total financings raised in May 2024 increased 22% compared to the previous month, but were down 16% compared to May 2023. There were 105 financings in May 2024, compared with 92 in the previous month and 118 in May 2023.

TMX Group consolidated trading statistics for May 2024 can be viewed at www.tmx.com.

Toronto	Stock	Exchange	

	May 2024	April 2024	May 2023
Issuers Listed	1,811	1,803	1,798
New Issuers Listed	16	24	17
IPOs	16	23	16
Graduates from TSXV	0	1	1
Issues Listed	2,473	2,465	2,473
IPO Financings Raised	\$93,623,399	\$44,238,600	\$36,395,550
Secondary Financings Raised	\$1,456,905,676	\$1,576,579,354	\$691,029,946
Supplemental Financings Raised	\$146,001,900	\$0	\$44,014,072
Total Financings Raised	\$1,696,530,975	\$1,620,817,954	\$771,439,568
Total Number of Financings	37	58	42
Market Cap Listed Issues	\$4,455,584,883,438	\$4,342,659,750,407	\$3,884,207,831,714

Year-to-date Statistics

	2024	2023	% change
New Issuers Listed	64	57	+12.3
IPOs	58	51	+13.7
Graduates from TSXV	5	5	0.0
IPO Financings Raised	\$221,139,836	\$379,226,724	-41.7
Secondary Financings Raised	\$6,244,154,906	\$2,234,861,252	+179.4
Supplemental Financings Raised	\$180,116,400	\$660,303,882	-72.7



Total Financings Raised	\$6,645,411,142	\$3,274,391,858	+103.0
Total Number of Financings	176	167	+5.4
Market Cap Listed Issues	\$4,455,584,883,438	\$3,884,207,831,714	+14.7

TSX Venture Exchange**

	May 2024	April 2024	May 2023
Issuers Listed	1,892	1,893	1,909
New Issuers Listed	3	1	6
IPOs	1	0	5
Graduates to TSX	0	1	1
Issues Listed	1,965	1,968	2,012
IPO Financings Raised	\$219,400	\$0	\$1,876,350
Secondary Financings Raised (1)	\$83,984,682	\$92,494,161	\$102,558,098
Supplemental Financings Raised	\$266,582,647	\$194,930,626	\$310,743,678
Total Financings Raised	\$350,786,729	\$287,424,787	\$415,178,126
Total Number of Financings	105	92	118
Market Cap Listed Issues	\$82,445,220,655	\$78,143,760,948	75,460,619,013

Year-to-date Statistics

	2024	2023	% Change
New Issuers Listed	21	24	-12.5
IPOs	8	17	-52.9
Graduates to TSX	5	5	0.0
IPO Financings Raised	\$2,645,500	\$7,760,250	-65.9
Secondary Financings Raised (1)	\$310,312,745	\$618,006,504	-49.8
Supplemental Financings Raised	\$1,290,327,038	\$1,449,698,139	-11.0
Total Financings Raised	\$1,603,285,283	\$2,075,464,893	-22.8
Total Number of Financings	478	531	-10.0
Market Cap Listed Issues	\$82,445,220,655	75,460,619,013	+9.3

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during May 2024:

Toronto Stock Exchange

Issuer Name	Company Symbol
Accelerate Diversified Credit Income Fund	INCM, INCM.U



CIAI
FCEM
FGEB
FGEP
FTHI
EQCC
AIGO
QQQL
USSL
ТТТХ
QQQX, QQQX.U
USSX, USSX.U
CNDX
PAYS
IS

TSX Venture Exchange

Issuer Name	Company Symbol
Chicane Capital II Corp.	CHII.P
Kootenay Resources Inc.	KTRI
Ongold Resources Ltd.	ONAU

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include <u>Toronto Stock Exchange</u>, <u>TSX Venture Exchange</u>, <u>TSX Alpha Exchange</u>, <u>The Canadian Depository for Securities</u>, <u>Montréal Exchange</u>, <u>Canadian Derivatives Clearing Corporation</u>, <u>TMX Trayport</u> and <u>TMX VettaFi</u>, which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit <u>www.tmx.com</u>. Follow TMX Group on X: <u>@TMXGroup</u>.

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