

JULY 2024

Investor Insights

Brought to you by **Toronto Stock Exchange** and **TSX Venture Exchange**.

Four Takeaways For Investors

The following are some key observations of TSX and TSX Venture Exchange markets:

1. MARKETS UP IN JULY

July saw positive performances across all market cap segments: Large Cap +6%, Mid Cap +4%, Small Cap +4%, and Micro Cap +1%.

2. INNOVATION SECTORS ON TOP

Innovation was the top performing sector in July with Life Sciences up 11% in Mid Cap and Technology up 15% in Small Cap.


3. MATERIALS TOP INDEX

S&P/TSX Materials Index was the top performing index in July with a gain of +9%.

4. DOLLAR VALUE TRADED TRENDS UP & DOWN

Dollar value traded in July is down compared to last month (-10%), but up from the same month last year (+20%).



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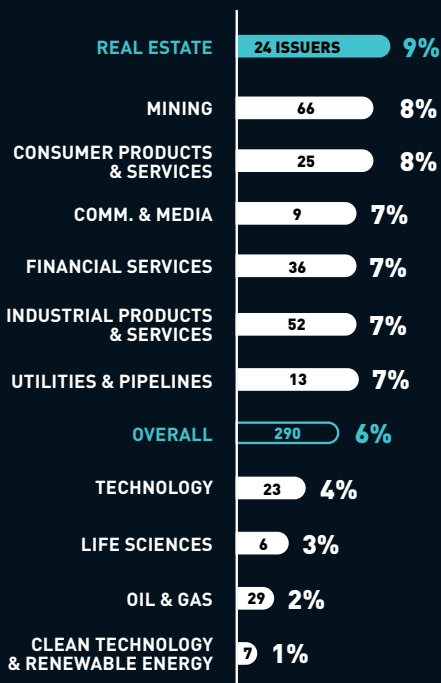
[CLICK HERE !\[\]\(4f6bf54ae7e4144a72d78316053e412d_img.jpg\) FOR MORE INFORMATION](#)

Large Cap

MARKET CAP >\$1 BILLION | JULY 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



July 2024 Share Price Performance

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 31/07/2024 (CAD) |
|------------------------------------|----------|-------------------------|------------------------------|
| Stelco Holdings Inc. | TSX:STLC | 79% | \$66.45 |
| Novogold Resources Inc. | TSX:NG | 38% | \$6.59 |
| Sleep Country Canada Holdings Inc. | TSX:ZZZ | 34% | \$35.02 |
| Endeavour Silver Corp. | TSX:EDR | 29% | \$6.22 |
| Algoma Steel Group Inc. | TSX:ASTL | 28% | \$12.16 |
| Filo Corp. | TSX:FIL | 27% | \$31.95 |
| Heroux-Devtek Inc. | TSX:HRX | 25% | \$31.19 |
| SSR Mining Inc. | TSX:SSRM | 24% | \$7.66 |
| Gatos Silver, Inc. | TSX:GATO | 23% | \$17.55 |
| Tilray Brands, Inc. | TSX:TLRY | 23% | \$2.79 |

Real Estate

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 31/07/2024 (CAD) |
|---|------------|-------------------------|------------------------------|
| Colliers International Group Inc. | TSX:CIGI | 22% | \$186.07 |
| Mainstreet Equity Corp. | TSX:MEQ | 18% | \$194.95 |
| FirstService Corporation | TSX:FSV | 16% | \$240.73 |
| First Capital Real Estate Investment Trust | TSX:FCR.UN | 11% | \$16.37 |
| Boardwalk Real Estate Investment Trust | TSX:BEI.UN | 11% | \$78.00 |
| Granite Real Estate Investment Trust | TSX:GRT.UN | 9% | \$74.19 |
| CT Real Estate Investment Trust | TSX:CRT.UN | 9% | \$14.40 |
| SmartCentres Real Estate Investment Trust | TSX:SRU.UN | 9% | \$23.98 |
| Sienna Senior Living Inc. | TSX:SIA | 9% | \$15.52 |
| Killam Apartment Real Estate Investment Trust | TSX:KMP.UN | 9% | \$18.53 |

Most Active in July 2024

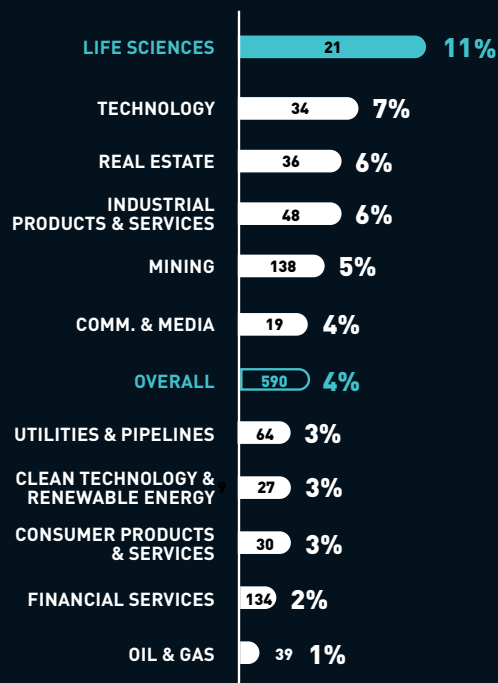
| TOP COMPANIES | TICKER | VOLUME TRADED (MILLIONS OF SHARES) |
|------------------------------------|---------|------------------------------------|
| The Toronto-Dominion Bank | TSX:TD | 208.0 |
| Royal Bank of Canada | TSX:RY | 148.7 |
| Canadian Natural Resources Limited | TSX:CNQ | 147.4 |
| TC Energy Corporation | TSX:TRP | 147.2 |
| Enbridge Inc. | TSX:ENB | 140.2 |
| Baytex Energy Corp. | TSX:BTE | 106.8 |
| Manulife Financial Corporation | TSX:MFC | 105.8 |
| The Bank of Nova Scotia | TSX:BNS | 104.6 |
| Suncor Energy Inc. | TSX:SU | 89.7 |
| Canadian Imperial Bank Of Commerce | TSX:CM | 85.2 |

Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION | JULY 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



July 2024 Share Price Performance

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 31/07/2024 (CAD) |
|--------------------------------|----------|-------------------------|------------------------------|
| Tenaz Energy Corp. | TSX:TNZ | 97% | \$7.16 |
| Jaguar Mining Inc. | TSX:JAG | 66% | \$3.76 |
| Freegold Ventures Limited | TSX:FVL | 62% | \$0.64 |
| Cipher Pharmaceuticals Inc. | TSX:CPH | 55% | \$12.72 |
| Founders Metals Inc. | TSXV:FDR | 51% | \$2.80 |
| NorthIsle Copper and Gold Inc. | TSXV:NCX | 47% | \$0.53 |
| Graphite One Inc. | TSXV:GPH | 47% | \$1.00 |
| Hamilton Thorne Ltd. | TSX:HTL | 47% | \$2.11 |
| Source Energy Services Ltd. | TSX:SHLE | 44% | \$15.06 |
| POET Technologies Inc. | TSXV:PTK | 43% | \$4.01 |

Life Sciences

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 31/07/2024 (CAD) |
|-------------------------------|----------|-------------------------|------------------------------|
| Cipher Pharmaceuticals Inc. | TSX:CPH | 55% | \$12.72 |
| Hamilton Thorne Ltd. | TSX:HTL | 47% | \$2.11 |
| Aurora Cannabis Inc. | TSX:ACB | 34% | \$8.46 |
| Profound Medical Corp. | TSX:PRN | 25% | \$14.65 |
| Quipt Home Medical Corp. | TSX:QIPT | 21% | \$5.34 |
| Canopy Growth Corporation | TSX:WEED | 19% | \$10.55 |
| Eupraxia Pharmaceuticals Inc. | TSX:EPRX | 14% | \$3.99 |
| Spectral Medical Inc. | TSX:EDT | 11% | \$0.52 |
| Organigram Holdings Inc. | TSX:OGI | 10% | \$2.33 |
| Cardiol Therapeutics Inc. | TSX:CRDL | 9% | \$2.98 |

Most Active in July 2024

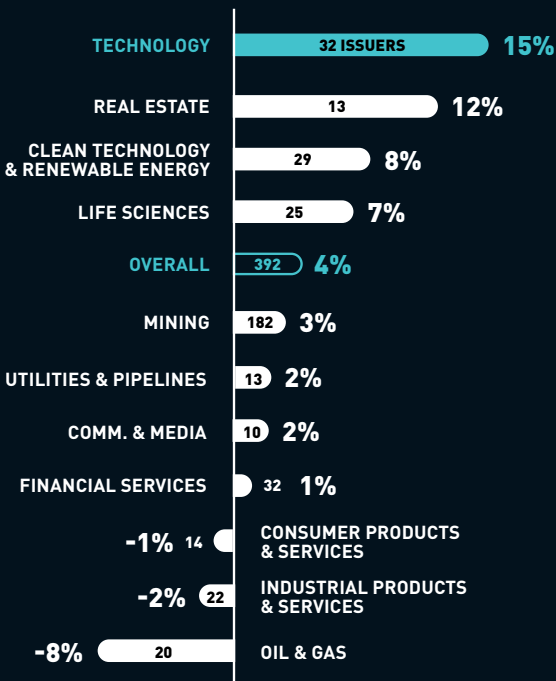
| TOP COMPANIES | TICKER | VOLUME TRADED (MILLIONS OF SHARES) |
|--------------------------------|-----------|------------------------------------|
| Fission Uranium Corp. | TSX:FCU | 61.0 |
| Canopy Growth Corporation | TSX:WEED | 32.6 |
| Ascot Resources Ltd. | TSX:AOT | 26.6 |
| Aurora Cannabis Inc. | TSX:ACB | 20.7 |
| WonderFi Technologies Inc. | TSX:WNDR | 20.5 |
| Adventus Mining Corporation | TSXV:ADZN | 19.8 |
| Guanajuato Silver Company Ltd. | TSXV:GSVR | 18.1 |
| Global Atomic Corporation | TSX:GLO | 15.7 |
| Hive Digital Technologies Ltd. | TSXV:HIVE | 15.3 |
| Ballard Power Systems Inc. | TSX:BLDP | 14.0 |

Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION | JULY 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



July 2024 Share Price Performance

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 31/07/2024 (CAD) |
|-----------------------------------|------------|-------------------------|------------------------------|
| Plurilock Security Inc. | TSXV:PLUR | 253% | \$1.06 |
| Alaska Energy Metals Corporation | TSXV:AEMC | 96% | \$0.28 |
| CanPR Technology Ltd. | TSXV:WPR | 88% | \$0.75 |
| Volt Lithium Corp. | TSXV:VLT | 81% | \$0.39 |
| California Nanotechnologies Corp. | TSXV:CNO | 78% | \$0.83 |
| Avricore Health Inc. | TSXV:AVCR | 70% | \$0.28 |
| Slate Office REIT | TSX:SOT.UN | 63% | \$0.35 |
| Pasofino Gold Limited | TSXV:VEIN | 55% | \$0.65 |
| GR Silver Mining Ltd. | TSXV:GRSL | 54% | \$0.22 |
| Golconda Gold Ltd. | TSXV:GG | 49% | \$0.38 |

Technology

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 31/07/2024 (CAD) |
|-----------------------------------|-----------|-------------------------|------------------------------|
| Plurilock Security Inc. | TSXV:PLUR | 253% | \$1.06 |
| CanPR Technology Ltd. | TSXV:WPR | 88% | \$0.75 |
| NTG Clarity Networks Inc. | TSXV:NCI | 40% | \$1.30 |
| Intermap Technologies Corporation | TSX:IMP | 33% | \$0.65 |
| BeWhere Holdings Inc. | TSXV:BEW | 31% | \$0.55 |
| ProStar Holdings Inc. | TSXV:MAPS | 29% | \$0.18 |
| Voxtur Analytics Corp. | TSXV:VXTR | 21% | \$0.12 |
| RESAAS Services Inc. | TSXV:RSS | 19% | \$0.35 |
| Everyday People Financial Corp. | TSXV:EPF | 14% | \$0.33 |
| illum Holdings Inc. | TSX:ILLM | 13% | \$1.61 |

Most Active in July 2024

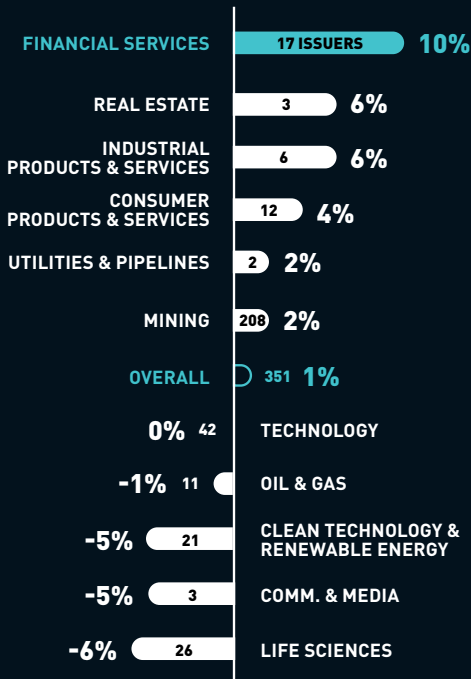
| TOP COMPANIES | TICKER | VOLUME TRADED (MILLIONS OF SHARES) |
|----------------------------------|-----------|------------------------------------|
| Victoria Gold Corp. | TSX:VGCX | 37.0 |
| Alaska Energy Metals Corporation | TSXV:AEMC | 33.0 |
| GoviEx Uranium Inc. | TSXV:GXU | 25.4 |
| Bedford Metals Corp. | TSXV:BFM | 16.1 |
| Mogotes Metals Inc. | TSXV:MOG | 15.9 |
| Prospera Energy Inc. | TSXV:PEI | 14.8 |
| Lion One Metals Limited | TSXV:LIO | 14.2 |
| Goldshore Resources Inc. | TSXV:GSHR | 12.5 |
| dynaCERT Inc. | TSX:DYA | 10.4 |
| First Nordic Metals Corp. | TSXV:FNM | 10.3 |

Micro Cap

MARKET CAP <\$25 MILLION | JULY 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



July 2024 Share Price Performance

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 31/07/2024 (CAD) |
|-----------------------------------|-----------|-------------------------|------------------------------|
| Millbank Mining Corp. | TSXV:MILL | 343% | \$0.31 |
| Longhorn Exploration Corp. | TSXV:LEX | 245% | \$0.38 |
| Cliffside Capital Ltd. | TSXV:CEP | 138% | \$0.10 |
| SLAM Exploration Ltd. | TSXV:SXL | 100% | \$0.04 |
| Rumbu Holdings Ltd. | TSXV:RMB | 100% | \$0.30 |
| Tuktu Resources Ltd. | TSXV:TUK | 80% | \$0.09 |
| Western Metallica Resources Corp. | TSXV:WMS | 80% | \$0.05 |
| Aberdeen International Inc. | TSX:AAB | 78% | \$0.08 |
| Lifeist Wellness Inc. | TSXV:LFST | 75% | \$0.11 |
| CyberCatch Holdings, Inc. | TSXV:CYBE | 75% | \$0.35 |

Financial Services

| TOP COMPANIES | TICKER | SHARE PRICE PERFORMANCE | SHARE PRICE 30/06/2024 (CAD) |
|--|--------------|-------------------------|------------------------------|
| Cliffside Capital Ltd. | TSXV:CEP | 138% | \$0.10 |
| Aberdeen International Inc. | TSX:AAB | 78% | \$0.08 |
| AI Artificial Intelligence Ventures Inc. | TSXV:AIVC | 52% | \$0.38 |
| Fountain Asset Corp. | TSXV:FA | 11% | \$0.05 |
| Elysee Development Corp. | TSXV:ELC | 7% | \$0.30 |
| Sun Life Financial Inc. | TSX:SLF.PR.K | 6% | \$20.75 |
| Dundee Corporation | TSX:DC.PR.D | 3% | \$22.55 |
| Brookfield Corporation | TSX:BN.PF.L | 3% | \$12.50 |
| Builders Capital Mortgage Corp. | TSXV:BCF | 2% | \$8.65 |
| First National Financial Corporation | TSX:FN.PR.B | 1% | \$14.96 |

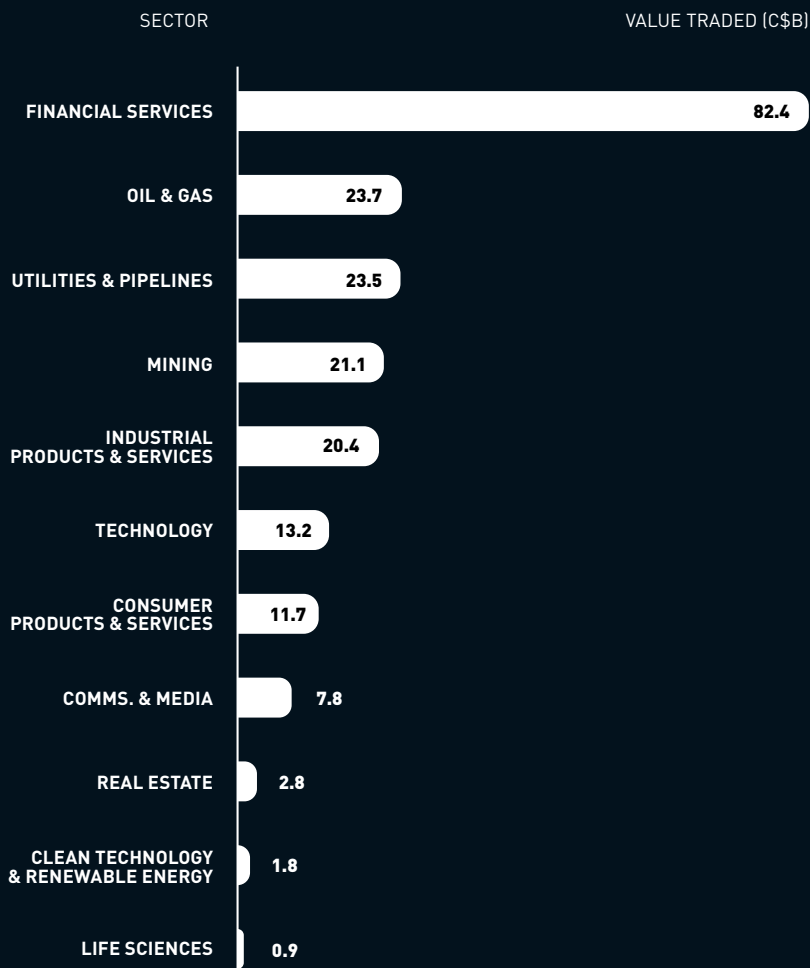
Most Active in July 2024

| TOP COMPANIES | TICKER | VOLUME TRADED (MILLIONS OF SHARES) |
|------------------------------|-----------|------------------------------------|
| Datametrex AI Limited | TSXV:DM | 35.4 |
| Corus Entertainment Inc. | TSX:CJR.B | 26.9 |
| Therma Bright Inc. | TSXV:THRM | 16.3 |
| Roscan Gold Corporation | TSXV:ROS | 13.7 |
| Purepoint Uranium Group Inc. | TSXV:PTU | 13.2 |
| Delta 9 Cannabis Inc. | TSX:DN | 12.0 |
| NuGen Medical Devices Inc. | TSXV:NGMD | 10.8 |
| Pathfinder Ventures Inc. | TSXV:RV | 9.7 |
| Usha Resources Ltd. | TSXV:USHA | 9.6 |
| Clean Air Metals Inc. | TSXV:AIR | 9.5 |

Top TSX and TSXV Indices in July 2024

| | PERFORMANCE |
|--------------------------------------|-------------|
| S&P/TSX Materials Index | 9% |
| S&P/TSX Utilities Index | 8% |
| S&P/TSX Venture Real Estate Index | 8% |
| S&P/TSX Consumer Staples Index | 8% |
| S&P/TSX Communication Services Index | 7% |
| S&P/TSX Financials Index | 7% |
| S&P/TSX 60 Index | 6% |
| S&P/TSX Composite Index | 6% |
| S&P/TSX Health Care Index | 6% |
| S&P/TSX Consumer Discretionary Index | 5% |

Value Traded by Sector in July 2024



For more information

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