



A Strong Showing for the Mining Sector

TMX Group played a prominent role at and around the 2025 PDAC Convention in Toronto, demonstrating its commitment to the global mining industry. As a proud sponsor of this leading industry event, TMX engaged with the international mining community through a multifaceted approach.

Market Visibility & Industry Leadership

- 9 Market Opens/Closes: Highlighted the importance of listed mining companies and provided significant visibility for Toronto Stock Exchange (TSX), TSX Venture Exchange (TSXV), and key stakeholders.
- Government & Industry Roundtables: Facilitated crucial discussions on key industry trends, policies, and challenges, positioning our issuers at the table with leading mining jurisdictions to help move the industry forward.
- Issuer Profile Videos: Showcased current industry trends, innovative mining companies, and their contributions to powering the future of the industry, positioning the investment opportunities for the mining sector.

Networking & Business Development

- 8 Industry Networking Events: Created valuable opportunities for issuers, investors, and industry stakeholders to connect and build relationships.
- Hosted 700+ attendees at the annual TMX PDAC reception, where we facilitated direct engagement between issuers and potential investors, fostering business development opportunities. We also interacted with an extensive list of current and future mining issuers, demonstrating our commitment to building strong relationships with our mining companies.







Global Reach & Impact

PDAC 2025 attracted over 27,000 attendees from 135+ countries, reaffirming Canada's central role in the global mining industry. With delegations from Latin America, Australia, Europe, Asia, and North America, our events showcased TSX and TSXV as the world's leading exchanges for mining companies, and TMX Group's role in the global mining finance landscape.

Key Takeaways

Global competition for mining investment is intensifying as jurisdictions like New Zealand, Argentina, and the U.S. streamline permitting processes. This puts pressure on established mining regions like Australia and Canada to urgently address their permitting risks and maintain competitiveness.

Canada continues to maintain its status as a top destination for mining companies, evidenced by 52 new listings and over \$10B in equity capital raised in 2024 on TSX and TSXV. Also, the recent two-year extension of the 15% Mineral Exploration Tax Credit (METC) for flow-through share investors was positively received, offering continued support for Canadian mining companies.

In Conclusion

TMX Group's active participation at PDAC 2025 underscores its dedication to supporting the mining sector, facilitating capital raising, and promoting Canadian capital markets as a leading destination for mining companies. Click here to watch a recap video of our work during the convention.



tsx.com/mining





