

TSX VENTURE EXCHANGE

CORPORATE FINANCE MANUAL

TABLE OF FORMS

Form	Title
2A	Personal Information Form
2B	Listing Application
2C	There is currently no Form 2C
2C1	Declaration
2D	Listing Agreement
2E	Distribution Summary Statement
2F	CPC Escrow Agreement
2G	Sponsorship Acknowledgement Form
2H	Sponsor Report
2I	Transaction Disclosure Form
2J	Securityholder Information
3A	Form of CPC Prospectus
3B1/3B2	Form 3B1 – Information Required in an Information Circular for a Qualifying Transaction / Form 3B2 – Information Required in a Filing Statement for a Qualifying Transaction
3C	Certified Filing for Persons Conducting Investor Relations, Promotional or Market-Making Activities
3D	There is currently no Form 3D

Form	Title
3D1/3D2	Form 3D1 – Information Required in an Information Circular for a Reverse Takeover or Change of Business / Form 3D2 – Information Required in a Filing Statement for a Reverse Takeover or Change of Business
3E	Dividend / Distribution Declaration
4A	Price Reservation Form
4B	Private Placement Notice Form
4C	Corporate Placee Registration Form
4D	Warrant Amendment Summary Form and Certification
4E	Shares for Debt Filing Form
4F	Certification and Undertaking Required from a Company Granted an Incentive Stock Option
4G	Summary Form – Incentive Stock Options
4H	Short Form Offering Document (Offering Document)
5A	There is currently no Form 5A
5B	Expedited Acquisition Filing Form
5C	Transaction Summary Form
5D	Escrow Agreement (Select: Value Security/Surplus Security)
5E	Agreement by Escrow Transferee to be bound by Escrow Agreement
5F	Escrow Agreement Indemnity
5G	Notice of Intention to Make a Normal Course Issuer Bid
5H	Name Change without Consolidation or Split Filing Form
5I	Name Change and Consolidation/Split Filing Form
5J	Letter to Intermediaries: Share Distribution
6A	Seed Share Resale Restrictions Pooling Agreement