



FORM 5B EXPEDITED ACQUISITION FILING FORM

Re: _____ (the "Issuer").

Trading Symbol: _____ Tier _____

I. Background Information

1. The Market Price of the Issuer's securities at the date of the Price Reservation Form or News Release as applicable: \$ _____
2. The number of issued and outstanding securities of the Issuer at the date of signing this Form is: _____
3. The number of securities issued and issuable pursuant to the Expedited Filing System, including this transaction over the last 6 months, as a percentage of the current issued and outstanding securities is:

Acquisitions: _____

Private Placements: _____

II. Information on the Transaction

1. The transaction is fully disclosed in a news release dated _____
2. Describe the asset/property to be acquired by the Issuer, including the location of the asset/property _____
3. Describe the date, parties to and type of agreement (whether sale, or option or other kind of agreement) and provide a copy of the relevant agreements

4. Describe:

(a) The total security and/or cash consideration and required work commitments, as applicable, for the transaction, on a yearly basis:

	<u>Cash</u>	<u>Securities</u>	<u>Exploration or Other Work Commitments</u>
<u>Year 1</u>			
<u>Year 2</u>			
<u>Etc.</u>			

(b) Describe any relevant terms of the agreement, such as NSRs and buy back options: _____

5. Show in tabular form, the names of any parties receiving securities of the Issuer pursuant to the transaction and the number of securities to be issued.

Name of Party (If not an individual, name all Insiders of the Party)	Number and Type of Securities to be Issued	Insider=Y ProGroup=P Not Applicable=N/A

6. Provide particulars (including name and address of the finder) of any proposed finder(s)' fee.

7. Include the applicable fee, calculated in accordance with Policy 1.3 - *Schedule of Fees* and Appendix 1A.

III. Eligibility for Expedited Acquisition Filing

1. Is the seller (or optionor) of the asset, property or business a Non Arm's Length Party of the Issuer or its Associates or Affiliates? Yes No

2. Is the acquisition a Change of Business or Reverse Takeover or is it being conducted in conjunction with or in contemplation of a Change of Business or Reverse Takeover? Yes No

3. Is the acquisition of the asset or business in an industry which is different from the Issuer's primary business? Yes No

4. Does the acquisition involve a property or asset which is contiguous with or related to a property or asset which has been acquired from the same vendor within the previous six months and is the acquisition being conducted in conjunction with or in contemplation of an undisclosed Material Change? Yes No
5. Are there any securities issuable pursuant to the transaction(s) that are not listed securities or Warrants convertible into listed securities? Yes No
6. Do any securities issued as consideration for the acquisition result in any person who was previously not an Insider becoming an Insider of the Issuer? Yes No
7. Has the Issuer received notice to have its listing transferred to NEX pursuant to Policy 2.5 – *Continued Listing Requirements and Inter-Tier Movement*? Yes No
8. Is the transaction a Fundamental Acquisition? Yes No
9. Does the aggregate number of securities issued by the Issuer under the Expedited Private Placement or Expedited Acquisition filing procedures within the previous 6 months exceed 50% of the Issuer’s issued and outstanding securities? Yes No

If the undersigned answers “Yes” to any of the questions in this Item III, the Issuer is not entitled to use this Form and the transaction must proceed as a Reviewable Transaction in accordance with the requirements of Policy 5.3 – *Acquisitions and Dispositions of Non-Cash Assets*.

IV. Declaration

The undersigned certifies that:

1. there are no Material Changes in the affairs of the Issuer which have not been publicly disclosed;
2. to the knowledge of the Issuer, at the time that an agreement in principle was reached, no other party to the transaction had knowledge of any undisclosed Material Fact or Material Change relating to the Issuer, other than in relation to this transaction;
3. the transaction has been approved by the directors of the Issuer in accordance with corporate law requirements;
4. the undersigned is a director or senior officer of the Issuer and is duly authorized by the Issuer to make this declaration; and
5. all the information in this Expedited Acquisition Filing Form is true.

Dated _____

Signature of authorized signatory

Print name of Signatory

Official capacity

Acknowledgement - Personal Information

“Personal Information” means any information about an identifiable individual, and includes the information contained in Items 3, 5 and 6 of Part II, as applicable, found in this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to the Exchange (as defined in Appendix 6A) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in Appendix 6A or as otherwise identified by the Exchange, from time to time.

Dated _____

Signature of authorized signatory

Print name of Signatory

Official capacity