

## FORM 5G

# NOTICE OF INTENTION TO MAKE A NORMAL COURSE ISSUER BID

Note: Statements that are not applicable should be indicated as such.

1. **Name of Issuer**
2. **SEDAR Profile Number**
3. **Securities Sought**

State the class and maximum number and percentage of securities, which may be acquired. A Notice may relate to the acquisition of more than one class of securities of an Issuer provided the bid for each class of securities qualifies as a normal course issuer bid. For example, an Issuer with common shares and convertible preferred shares outstanding may wish to purchase up to 5% of each class over a 12-month period.

4. **Duration**

State the dates on which the normal course issuer bid will commence and terminate. The normal course issuer bid may not extend for a period of more than one year from the date on which purchases may commence.

5. **Method of Acquisition**

Indicate clearly that purchases will be effected through the facilities of the Exchange and identify any other exchange on which purchases will be made. State that purchase and payment for the securities will be made by the Issuer in accordance with Exchange Requirements and that the price which the Issuer will pay for any securities acquired by it will be the market price of the securities at the time of acquisition.

6. **Member and Broker**

Indicate the name of the Member and the individual broker through which the Bid will be conducted. Include the address and phone number of the Member.

7. **Consideration Offered**

Indicate any restrictions on the price the offeror is prepared to pay and any other restrictions relating to the issuer bid, such as specific funds available, method of purchasing, etc.

## **8. Reasons for the Normal Course Issuer Bid**

State the purpose and the business reasons for the normal course issuer bid.

## **9. Persons Acting Jointly or in Concert with the Issuer**

Disclose the identity of any party acting jointly or in concert with the Issuer.

## **10. Valuation**

Include a summary of any appraisal or valuation of the Issuer known to the directors or officers of the Issuer, regarding the Issuer, its material assets or securities prepared within the two years preceding the date of the Notice, together with a statement of a reasonable time and place at which such appraisal or valuation, or a copy thereof, may be inspected. For the purpose of this Item 10, the phrase “appraisal or valuation” means an independent appraisal or valuation and a material non-independent appraisal or valuation.

## **11. Previous Purchases**

Where the Issuer has purchased securities that are the subject of the normal course issuer bid within the past 12 months, state the method of acquisition, the number of securities purchased and the average price paid.

## **12. Acceptance by Insiders, Affiliates and Associates**

Where known, state the name of every person or company who proposes to sell securities of the Issuer during the course of the normal course issuer bid and who is:

- (a) a director, senior officer or other Insider of the Issuer;
- (b) an Associate of an Insider; or
- (c) an Associate or Affiliate of the Issuer.

## **13. Benefits from the Normal Course Issuer Bid**

State the direct or indirect benefits to any of the persons or companies named in Item 12 of selling or not selling securities of the Issuer during the course of the normal course issuer bid. An answer to this item is not required where the benefits to such person or company of selling or not selling securities are the same as the benefits to any other securityholder who sells or does not sell.

#### 14. Material Changes in the Affairs of the Issuer Company

Disclose the particulars of any plans or proposals for Material Changes in the affairs of the Issuer, including any contract or agreement under negotiation, any proposal to liquidate the Issuer, to sell, lease or exchange all or a substantial part of its assets, to amalgamate with any other business organization, or to make any Material Changes in its business, corporate structure (debt or equity), management or personnel, or any other change which might reasonably be expected to have a significant effect on the price or value of the securities.

#### Certificate and Undertaking

All the information in this Notice of Intention to make a Normal Course Issuer Bid together with other documents forming part hereof constitutes full, true and plain disclosure of the Issuer's Bid and there is no further material information not herein disclosed.

The Issuer hereby undertakes to advise of the purchases of the above noted securities.

The undersigned hereby certifies that this Normal Course Issuer Bid:

- (a) will not, after making all the purchases stated in the Notice, cause the Issuer not to meet the Exchange's Tier Maintenance Requirements; and
- (b) is, in all other respects, in compliance with Policy 5.6 – *Normal Course Issuer Bids*.

#### Acknowledgement - Personal Information

"Personal Information" means any information about an identifiable individual, and includes the information contained in Items 6, 9, 12, 13 and 14, as applicable, in this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to the Exchange (as defined in Appendix 6A) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in Appendix 6A or as otherwise identified by the Exchange, from time to time.

\_\_\_\_\_  
Officer/Director of the Issuer (*signature*)

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Date