

BULLETIN TYPE: Notice to Issuers
BULLETIN DATE: December 1, 2014

Re: New Exhibit 1 to Form 2A – *Personal Information Form* and Form 2C1 – *Declaration*

The Ontario Provincial Police (the “**OPP**”) has notified TSX Venture Exchange (“**TSXV**”) that it will require TSXV to use an updated Exhibit 1 with both the Form 2A – *Personal Information Form* (“**PIF**”) and Form 2C1 – *Declaration* (“**Statutory Declaration**”). The identification requirements remain unchanged.

The new Exhibit 1 - *Security Screening Check* (“**New Exhibit 1**”) will replace the current Exhibit 1 – *Release and Discharge Relating to Consent to Disclosure of Criminal Record Information* (“**Old Exhibit 1**”).

Applicants should review New Exhibit 1 carefully. In addition to new and revised *Third Party Disclosure and Release, Discharge and Consent* sections, New Exhibit 1 contains additional fields for:

- Email address and telephone number;
- Country of birth;
- Residential addresses for the past 5 years; and
- (Optional) Driver’s licence number.

TSXV will continue to accept PIFs and Statutory Declarations completed with the Old Exhibit 1 until January 31, 2015, but encourages applicants to begin using the New Exhibit 1 now.

Effective **February 1, 2015**, TSXV will only accept PIFs or Statutory Declarations with the New Exhibit 1. TSXV will return PIFs or Statutory Declarations submitted on or after February 1, 2015 that do not attach the New Exhibit 1 and this may delay the review and clearance of those documents.

To assist you with accurately completing the New Exhibit 1, the OPP and TSXV have developed an information sheet. The document, *Security Screening Check – Information for the Applicant* is posted on TSXV’s website at:

http://www.tmx.com/en/listings/venture_issuer_resources/finance_forms.html.

If you have any questions about this Notice to Issuers, please contact TSXV Investigative Services, mary.lorimer@tmx.com or telephone 416.947.4514.