

Notice to Members

December 14, 2011 2011-074

Temporary MOC eligibility: Midway Gold Corp (TSXV: MDW)

TSX Venture Exchange is temporarily adding Midway Gold Corp (TSXV: MDW) to the Market on Close (MOC) facility to support rebalancing activities for changes in the Market Vectors Junior Gold Miners Index. This symbol will remain MOC eligible from December 15, 2011 until December 19, 2011.

The MOC facility provides equal access and opportunity in setting the closing price, increased price discovery efficiency and reduced volatility of the closing price for symbols eligible for the MOC facility. The MOC facility includes constituents of industry recognized indices as well as certain symbols that are MOC eligible based on participant demand and feedback.

Participating Organizations should contact their TMX Account Manager with any questions:

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About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (Houston, Boston and Chicago) as well as in London and Beijing. For more information about TMX Group, visit our website at www.tmx.com.

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