

Notice to Members

January 20, 2012 2012-004

TSX Venture Exchange MOC Ineligibility

This notice is to announce that effective **January 25, 2012**, in response to the rebalancing of the S&P/TSX Venture Select Index, the following securities will become ineligible for the TSX Venture Exchange Market on Close (MOC) facility.

Symbol Issue name
AVT Avanti Mining Inc
AXM AXMIN Inc

CAA Callinan Royalties Corporation

DRV Duran Ventures Inc EXS Explor Resources Inc

GBN Golden Band Resources Inc

MMT Mart Resources Inc
PEM Premium Exploration Inc
PPI Passport Potash Inc
PRD PRD Energy Inc

PX Pelangio Exploration Inc REO Reservoir Capital Corp

ROI Route1 Inc ROZ Rodinia Oil Corp

SA Southern Arc Minerals Inc SDX Sea Dragon Energy Inc SFF Seafield Resources Ltd SRN Suroco Energy Inc

The MOC facility provides equal access and opportunity in setting the closing price, increased price discovery efficiency and reduced volatility of the closing price for symbols eligible for the MOC facility. The MOC facility includes constituents of industry recognized indices as well as certain symbols that are MOC eligible based on participant demand and feedback.

Members should contact their TMX Account Manager with any questions:

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About TMX Group (TSX-X)

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