

Notice to Participating Organizations

May 8, 2012

2012-027

Toronto Stock Exchange Market on Close (MOC) Eligibility

This notice is to announce effective **May 14, 2012** all equity symbols listed on the Toronto Stock Exchange (TSX) will be enabled for the TSX Market on Close facility. Eligibility will also be extended to the following Exchange Traded Funds:

| <u>Symbol</u> | <u>Description</u> |
|---------------|-----------------------------------|
| XIU | iShares S&P/TSX 60 Index Fund ETF |
| HXT | Horizons S&P/TSX 60 Index ETF |

The addition of these securities is in response to feedback received through a consultative process with representatives of the MOC user community.

Please note preferred securities, rights, warrants, debentures, notes, exchangeables and non S&P/TSX 60 ETFs will remain ineligible for the TSX MOC facility.

The MOC facility provides equal access and opportunity in setting the closing price, increased price discovery efficiency and reduced volatility of the closing price for symbols eligible for the MOC facility. The TSX MOC facility includes equity listed symbols as well as exchange traded funds based on participant demand and feedback.

Participating Organizations should contact their TMX Account Manager with any questions or for a list of securities that will be eligible for the TSX MOC facility effective May 14, 2012:

| | |
|------------------|----------------|
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About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London and Beijing. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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